


WALCHANDNAGAR INDUSTRIES LTD.

Seth WALCHAND HIRACHAND

Regd Office: 3, Walchand Terraces, Tardeo Road, Mumbai - 400 034.
CIN : L74999MH1908PLC00291
Tel.:(022) 23612195/96/97
E - mail : investors@walchand.com, Website: www.walchand.com



Visionary Industrialist & Our Founder

₹ in Lakhs (Except for Per Share data)

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR TO DATE ENDED DECEMBER 31, 2025

Sr. No.	Particulars	Quarter Ended			Year to Date Ended		Year Ended
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Total Income from Operations (net)	8,401	5,542	6,239	19,304	23,884	29,484
2	Net Profit/(Loss) for the period (before Tax and Exceptional items)	602	(1,190)	(1,713)	(1,627)	(3,402)	(9,015)
3	Net Profit/(Loss) for the period before Tax (after Exceptional items)	466	(1,190)	(1,713)	(1,763)	(2,990)	(8,603)
4	Net Profit/(Loss) for the period after tax (after Exceptional items)	466	(1,190)	(1,713)	(1,763)	(2,990)	(8,603)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income after tax]	440	(1,155)	(1,615)	(2,320)	(2,808)	(7,963)
6	Equity Share Capital (Face Value of ₹2/- each)	-	-	-	1,357	1,109	1,349
7	Reserves (excluding Revaluation Reserve as shown in the Balance Sheet of previous year)	-	-	-	33,927	41,436	35,942
8	Earning Per Share (of ₹2/- each) (for continuing and discontinued operations)						
(a)	Basic :	0.68	(1.76)	(3.09)	(2.60)	(5.39)	(14.73)
(b)	Diluted :	0.68	(1.76)	(3.09)	(2.60)	(5.39)	(14.73)

For Walchandnagar Industries Limited

Sd/-


Chirag C. Doshi

Managing Director & CEO

DIN : 00181291


Place : Mumbai

Date : January 29, 2026



A Tradition of Engineering Excellence

The above is an extract of the detailed format of Quarterly Financial Results for the Quarter and Year to Date Ended December 31, 2025 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the Stock Exchanges website at www.bseindia.com and www.nseindia.com and on the Company's website at www.walchand.com as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



adani
Cement

ORIENT CEMENT LIMITED
CIN: L26940GJ2011PLC171878

Registered Office : Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad, Gujarat 382421
Phone No. : +91 79 26565555 - Website : www.orientcement.com - Email ID for Investors : investors.relation@adani.com

Extract of Statement of Unaudited financial results for the quarter and nine months ended December 31, 2025

(₹ in Lac)


Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	Year to date figures for current period from 01/04/2025 to 31/12/2025	Year to date figures for previous period from 01/04/2024 to 31/12/2024	For the Year ended
	31/12/2025 Unaudited	30/09/2025 Unaudited	31/12/2024 Unaudited	Unaudited	Unaudited	31/03/2025 Audited
Total Revenue from Operations (including Government grants)	63,609.84	64,332.34	64,335.26	2,14,589.75	1,88,364.59	2,70,883.37
Net Profit for the period (before exceptional item and tax)	4,265.57	7,368.27	1,657.12	26,070.52	7,761.66	14,548.90
Net Profit for the period before tax (after exceptional item)	3,622.27	7,368.27	1,657.12	25,427.22	7,761.66	14,548.90
Net Profit for the period after tax (after exceptional item)	2,779.94	4,908.89	1,014.11	28,225.87	4,917.64	9,124.64
Total Comprehensive Income for the period	2,717.27	4,999.76	994.59	28,466.99	4,859.09	9,001.67
Paid-up equity share capital (Face value of ₹1/- each)	2,054.60	2,054.60	2,051.10	2,054.60	2,051.10	2,051.10
Other Equity						1,78,739.89
Earnings per share of ₹1/- each (not annualised) - In ₹						
Basic & Diluted	1.35	2.39	0.49	13.74	2.40	4.45

Note :

The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the stock exchanges www.bseindia.com and www.nseindia.com and also on the Company's website www.orientcement.com.

Place: Ahmedabad

Date: January 29, 2026



For and on behalf of the Board of Directors

Sd/-

Vinod Bahety

Chairman

DIN: 09192400


SHIVA CEMENT LIMITED
Regd. Off.: Village Telighana, PO: Birangotoli, Tehsil Kutra, District-Sundargarh Odisha- 770018.
CIN : L26942OR1985PLC001557
Website: www.shivacement.com E-mail: cs@shivacement.com

Statement of Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025
(₹ in lakh)

Particulars	Quarter ended	Nine Months ended	Corresponding Quarter ended	Year ended
	31.12.2025 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	31.03.2025 Audited
Total Income from Operation	12,767.19	31,794.18	6,091.29	31,790.84
Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items)	(4,294.84)	(12,036.43)	(4,554.95)	(16,209.71)
Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	(4,462.16)	(12,203.75)	(4,554.95)	(16,209.71)
Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	(3,389.65)	(9,690.14)	(3,399.92)	(14,247.68)
Total Comprehensive Income for the period [Comprising Profit/(loss) for the period (after tax) and Other Comprehensive Income(after tax)]	(3,385.30)	(9,675.15)	(3,408.40)	(14,308.21)
Equity Share Capital	5,900.00	5,900.00	5,900.00	5,900.00
Earning Per Share (of 2/- each)				
Basic	(1.15)	(3.28)	(1.15)	(4.87)
Diluted	(1.15)	(3.28)	(1.15)	(4.87)

Note :

The above is extract of detailed format of Quarterly Financial Results filed with the stock exchange under regulation 33 SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR). The full format of Quarterly Financial results are available on the Company's website www.shivacement.com and on the stock exchange website (www.bseindia.com) and also be accessed by scanning the following Quick Response Code.



For and on behalf of Board of Directors

Sd/-

Manoj Kumar Rustagi

Whole Time Director & CEO

Date : 29.01.2026

Place : Mumbai

OLA ELECTRIC
OLA Electric Mobility Limited
(formerly known as Ola Electric Mobility Private Limited)
CIN: L74999KA2017PLC099619
Registered Office: Wing C, Prestige RMZ Startech, Hosur Road, Municipal Ward No.67, Municipal No. 140, Koramangala VI Bk. Bangalore-560095, Karnataka, India.
Tel: 080-35440050, Email ID: companysecretary@olaelectric.com

POSTAL BALLOT NOTICE
The Members of Ola Electric Mobility Limited ("the Company") are hereby informed that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), as amended, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), as amended, Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") including any statutory modification(s), substitution(s) or re-enactment(s) thereof for time being in force and General Circular 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("the MCA") read along with other connected circulars issued from time to time in this regard ("the MCA Circulars") and any other applicable law, rules and regulations, the Company seeks the approval of members for the special business by way of one Special resolution, as set out in the postal ballot notice dated January 19, 2026, along with the explanatory statement ("the Notice"), by way of electronic means (i.e. remote e-voting) only.
In compliance with the above-mentioned provisions, the electronic copies of Postal Ballot Notice ("the Notice") along with the Explanatory Statement have been sent on January 29, 2026 to those Members whose names appeared in the Register of Members/List of Beneficial Owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") as at close of business hours on Friday, January 23, 2026, (the "Cut-off date") and whose e-mail IDs are registered with the Company/Depositories. Physical copies of the Postal Ballot Notice along with Postal Ballot forms and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot in line with the exemption provided in the MCA Circulars.
Notice is available on the website of the Company i.e. www.olaelectric.com and of the Stock Exchanges i.e. BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.
In compliance with the provisions of sections 108, 110 of the Act read with the Rules, as amended and regulation 44 of the Listing Regulations, as amended, the Company has provided the facility to the Members to exercise their votes electronically through e-voting only on the remote e-voting platform provided by NSDL. The login credentials for casting votes through remote e-voting have been mentioned in the Notes part of the Notice, which has been sent to the members. Detailed procedure for casting of votes through remote e-voting has been provided in the Notice.
Members whose names appeared in the Register of Members/List of Beneficial Owners as on the cut-off date i.e., Friday, January 23, 2026, are eligible to vote on the resolutions set out in the Notice through remote e-voting only. The voting rights shall be reckoned on the paid-up equity shares registered in the name of the Members as on that date. Members are requested to provide their assent (FOR) or dissent (AGAINST) through remote e-voting only.
The e-voting facility shall be available during the following period only:

Day, Date and Time of Commencement of e-voting	Friday, January 30, 2026 from 9.00 A.M. (IST)
Day, Date and Time of End of e-voting	Saturday, February 28, 2026 till 5.00 P.M. (IST)

The Board of Directors of the Company has appointed Mr. Pramod SM (FCS No.: 7834 CP No.: 13784) or in his absence Mr. Biswajit Ghosh (FCS: 8750, CP No.: 8239), Partners of M/s. BMP & Co. LLP, a Practising Company Secretaries firm, Bengaluru as the Scrutiniser for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.
The Results of Postal Ballot will be declared within two working days from the conclusion of the remote e-Voting period for the postal ballot and will be placed along with the Scrutiniser's Report on the website of the Company www.olaelectric.com, website of Stock Exchanges i.e., BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.
Members are requested to carefully read all the notes set out in the Notice and in particular manner of casting vote through remote e-voting. Members are requested to read the instructions pertaining to e-voting provided in the Notice carefully. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual.
Members holding shares in physical form and who have not yet registered / updated their e-mail ID with the Company are requested to register / update their email ID with MUGF Intime India Private Limited by sending requests at enotices@in.mgms.mugf.com with details of folio number and attaching a self-attested copy of PAN card and self-attested copy of any other document (e.g. Driving License, Passport, Aadhar Card etc.) Members holding shares in dematerialised mode are requested to register / update their email ID with their respective Depository Participant(s).
During this period, Members of the Company holding shares either in physical form or in dematerialized form, as on Friday, January 23, 2026, Cut-off date may cast their vote by remote e-voting. Members will not be able to vote after the last date of e-voting. Once the vote is cast on the resolution, the Member will not be allowed to change it subsequently or cast the vote again. The voting rights of the Members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off date i.e. Friday, January 23, 2026. A person who is not a member as on the cut-off date should treat this Notice for information purpose only.

For and on behalf of Ola Electric Mobility Limited

Sd/-

Abhishek Jain


Company Secretary and Compliance Officer

Membership Number A62027

Place: Bangalore

Dated: January 30, 2026

CONCEPT



BOMBAY COATED & SPECIAL STEELS LTD.
A Complete Steel Processing Centre.

THE PROMOTERS OF OUR COMPANY VIJAYKUMAR HIMATRAI GUPTA, NITIN VIJAYKUMAR GUPTA AND BHAWNA NITIN GUPTA

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF BOMBAY COATED AND SPECIAL STEELS LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹1,910.00 MILLION (THE "ISSUE"). THE ISSUE COMPRISES A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE [●]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.
OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹[●] MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE ISSUE, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE ISSUE, OR THE ISSUE MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.
THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], A MARATHI NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED, WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").
In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company consulting with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.
The Issue is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957, as amended, read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which, 40% shall be reserved in the following manner: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% shall be available for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription in (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Issue shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. Further, not less than 35% of the Issue shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Issue Procedure" beginning on page 447 of the DRHP.
This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Issue and has filed the DRHP dated January 28, 2026 with SEBI and the Stock Exchanges on January 28, 2026.
Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited (formerly known as Shreni Capital Advisors Private Limited) at www.shcapl.com and the website of our Company at www.bccspl.in. Our Company hereby invites the public to give their comments on the DRHP, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 36 of the DRHP.
Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.
The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.
For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 243 of the DRHP.
The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 93 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE
SMART HORIZON
CAPITAL ADVISORS PVT. LTD.

Smart Horizon Capital Advisors Private Limited
(Formerly Known as Shreni Capital Advisors Private Limited)
B/908, Western Edge II, Kanakia Space, Behind Metro Mall,
Off Western Express Highway, Magadhane, Borivali East,
Mumbai - 400066, Maharashtra, India.
Tel No: 022 - 28706822
Investor Grievance E-mail: investor@shcapl.com
Email: bombaycoated ipo@shcapl.com
Website: www.shcapl.com; Contact Person: Parth Shah
SEBI Registration No.: INM000013163

REGISTRAR TO THE ISSUE
KFINTECH
KFin Technologies Private Limited
Selenium, Tower B, Plot No. 31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana, India
Telephone: +91 40 6716 2222/ 1800 309 400
Investor grievance email: elward.ris@kfintech.com
E-mail: bombaycoated ipo@kfintech.com
Website: www.kfintech.com
Contact Person: M Murali Krishna
SEBI Registration No.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER
Sonam Dilipkumar Gupta
Bombay Coated and Special Steels Limited
(Formerly Known as Bombay Coated And Special Steels Private Limited)
2602, Parinee I, 7-A Shah Industrial Estate,
Andheri (West), Mumbai - 400053, Maharashtra, India
Tel.: +91 22 4664 9193; E-mail: compliance@bccspl.in
Website: www.bccspl.in

Bidders may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Andheri (West), Mumbai

Date : January 29, 2026

BOMBAY COATED AND SPECIAL STEELS LIMITED (Formerly Known as Bombay Coated And Special Steels Private Limited) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated January 28, 2026 with SEBI and the Stock Exchanges on January 28, 2026. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the website of the BRLM, i.e. Smart Horizon Capital Advisors Private Limited (formerly known as Shreni Capital Advisors Private Limited) at www.shcapl.com and on the website of our Company at www.bccspl.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 36 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.
This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold in the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

For and on behalf of BOMBAY COATED AND SPECIAL STEELS LIMITED

(Formerly Known as Bombay Coated And Special Steels Private Limited)

On behalf of the Board of Directors

Sd/-

Sonam Dilipkumar Gupta

Company Secretary and Compliance Officer

CONCEPT

[illegible]