



SHIVA

A SUBSIDIARY OF
**JSW Cement**

To,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 532323

Dear Sirs/Madam(s),

Subject: Intimation of Board Meeting - Prior Intimation of the meeting of the Board of Directors of Shiva Cement Limited (the “Company”) pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) to be held on Wednesday, March 27, 2024.

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“**Board**”) dated September 14, 2023, wherein the issue of fully paid-up equity shares of the Company of face value of ₹2 each (“**Rights Equity Shares**”) as may be decided by the Board by way of a rights issue for an amount aggregating up to ₹400 Crore (“**Rights Issue**”), in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws was approved.

This is to inform you that a meeting of the Board of Directors of the Company will be held on Wednesday, March 27, 2024, *inter alia*, to consider, discuss and decide various matters in connection with the Rights Issue, including the specific terms of the Issue, such as the determination of the Rights Issue price and related payment mechanism, rights entitlement ratio, the record date and timing of the Rights Issue.

This intimation is issued in terms of Regulation 29 of the SEBI Listing Regulations.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,
For Shiva Cement Limited

Sneha Bindra
Company Secretary
ACS-29721

Date: 21.03.2024

SHIVA CEMENT LIMITED

CIN L26942OR1985PLC001557

Registered Office address- Village Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh, Odisha- 770018.

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