

Date: 11th October, 2021

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| BSE Ltd. Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P /Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code - 532323 | The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700001 <u>listing@cse-india.com</u> <u>Scrip Code - 029983</u> |
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Dear Sir/Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter and half year ended September 30, 2021. The report dated 11.10.2021 has been signed by Mr. Dhawal Kant Singh, Practicing Company Secretary.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITCC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Thanking You,

Yours Faithfully

For Shiva Cement Limited



Sneha Bindra
Company Secretary

RECONCILIATION OF SHARE CAPITAL AUDIT

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|-----|--|--|----------------------------------|
| 1. | For Quarter Ended | 30 th September 2021 | |
| 2. | ISIN | INE555C01029 | |
| 3. | Face Value | Rs.2/- | |
| 4. | Name of the Company | Shiva Cement Limited | |
| 5. | Registered Office Address | Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh - 770018, Odisha | |
| 6. | Correspondence Address | Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh - 770018, Odisha | |
| 7. | Telephone No. and Fax No. | (Off.) 0661-2400168/2400828, (Fax) 2400172 | |
| 8. | Email Address | cs@shivacement.com | |
| 9. | Name of the Stock Exchanges where the Company's Securities are Listed | BSE Limited (BSE) The Calcutta Stock Exchange Limited (CSE) | |
| 10. | Issued Capital | No. of Shares | % of Total Issued Capital |
| | | 19,50,00,000 | 100.00% |
| 11. | Listed Capital (Exchange wise) – BSE (As per Company's Records) – CSE | 19,50,00,000 | 100.00% |
| | | 19,50,00,000 | 100.00% |
| 12. | Held IN DEMAT Form in CDSL | 3,45,57,625 | 17.73% |
| 13. | Held IN DEMAT Form in NSDL | 15,95,83,254 | 81.83% |
| 14. | Physical | 8,59,121 | 0.44% |
| 15. | Total No. of Shares (12+13+14) | 19,50,00,000 | 100.00% |
| 16. | Reason for Difference if Any, between (10&11), (10&15). (11&15) | N.A. | N.A. |

17. Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration As per Table below:-

| Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed On Stock Ex. (Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin.appr. pending for SE(Names) |
|-------------|---------------|----------------------------------|-----------------------------|---------------------------|---------------------------|-------------------------------------|
| *** | | | | | | |
| N/A | N/A | N/A | N/A | N/A | N/A | N/A |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture
Any Other (to Specify)

| | | |
|-----|---|------|
| 18. | Register of Members is Updated (Yes / No) (Not, Updated Upto Which Date) | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |



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| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | N.A. |
|-----|--|------|

21. Mention the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-----------------------------|-----------------|---------------|-------------------|
| Nil | N.A. | N.A. | N.A. |

| | | |
|-----|--|---|
| 22. | Name, Telephone And Fax No. of the Compliance Officer of the Company. | Ms. Sneha Bindra 0661-2400168 (O), Fax: 0661-2400172 |
| 23. | Name, Address, Tele No. Fax No. Regn. of the Practicing Company Secretary | Dhawal Kant Singh Company Secretary in Practice Memb. No. F8687, CP No. 7347 A-233, G.F. Bunkar Colony, Ashok Vihar IV, Delhi – 110052 Phone No. 011-43085635 |
| 24. | Appointment of Common Agency for Share Registry Work(if Yes, Name and Address) | Niche Technologies Pvt. Ltd. 3A, Auckland Place, 07th Floor, Room No. 7A & 7B, Kolkata-700017 |

25. Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc. – NIL

Date 11th October, 2021
Place: New Delhi

**For D.S. Associates
Company Secretaries**

Dhawal



Dhawal Kant Singh
Prop.
CP No. 7347
UDIN: F008687C001149442