

Date: 25th July 2022

To,

BSE Ltd.Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P /Towers,
Dalal Street, Fort,
Mumbai - 400 001
corp.relations@bseindia.com
Scrip Code – 532323

Dear Sir/Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2022. The report dated 13.07.2022 has been signed by Mr. Dhawal Kant Singh, Practicing Company Secretary.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITCC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Thanking You,

Yours Faithfully

For Shiva Cement Limited**Sneha Bindra**
Company Secretary
A29721

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----|---|--|----------------------------------|
| 1. | For Quarter Ended | 30 th June 2022 | |
| 2. | ISIN | INE555C01029 | |
| 3. | Face Value | Rs.2/- | |
| 4. | Name of the Company | Shiva Cement Limited | |
| 5. | Registered Office Address | Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh - 770018, Odisha | |
| 6. | Correspondence Address | Telighana, PO: Birangatoli, Tehsil-Kutra, District-Sundargarh - 770018, Odisha | |
| 7. | Telephone No. and Fax No. | (Off.) 0661-2400168/2400828, (Fax) 2400172 | |
| 8. | Email Address | cs@shivacement.com | |
| 9. | Name of the Stock Exchanges where the Company's Securities are Listed | BSE Limited (BSE) | |
| 10. | Issued Capital | No. of Shares | % of Total Issued Capital |
| | | 19,50,00,000 | 100.00% |
| 11. | Listed Capital (Exchange wise) – BSE (As per Company's Records) | 19,50,00,000 | 100.00% |
| 12. | Held IN DEMAT Form in CDSL | 3,44,96,344 | 17.69% |
| 13. | Held IN DEMAT Form in NSDL | 15,96,46,761 | 81.87% |
| 14. | Physical | 8,56,895 | 0.44% |
| 15. | Total No. of Shares (12+13+14) | 19,50,00,000 | 100.00% |
| 16. | Reason for Difference if Any, between (10&11), (10&15), (11&15) | N.A. | N.A. |

17. Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration As per Table below:-

| Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed On Stock Ex. (Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin. appr. pending for SE (Names) |
|-------------|---------------|----------------------------------|-----------------------------|---------------------------|---------------------------|---------------------------------------|
| *** | | | | | | |
| N/A | N/A | N/A | N/A | N/A | N/A | N/A |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture



Any Other (to Specify)

| | | |
|-----|--|------|
| 18. | Register of Members is Updated (Yes / No) (Not, Updated Upto Which Date) | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | N.A. |
| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | N.A. |

21. Mention the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-----------------------------|-----------------|---------------|--------------------------|
| 01 | 01 | 02 | Due to technical reasons |

| | | |
|-----|--|--|
| 22. | Name, Telephone And Fax No. of the Compliance Officer of the Company. | Ms. Sneha Bindra 0661-2400168 (O), Fax: 0661- 2400172 |
| 23. | Name, Address, Tele No. Fax No. Regn. of the Practicing Company Secretary | Dhawal Kant Singh Company Secretary in Practice Memb. No. F8687, CP No. 7347 A-233, G.F. Bunkar Colony, Ashok Vihar IV, Delhi – 110052 Phone No. 011-43085635 |
| 24. | Appointment of Common Agency for Share Registry Work (if Yes, Name and Address) | Niche Technologies Pvt. Ltd. 3A, Auckland Place, 07th Floor, Room No. 7A & 7B, Kolkata- 700017 |



25. Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc.: N.A.

Date: 13th July, 2022
Place: New Delhi

**For D.S. Associates
Company Secretaries**

Dhawal



Dhawal Kant Singh
Partner
CP No. 7347
UDIN: F008687D000618604
Peer Review No. 1724/2022