

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----|--|--|----------------------------------|
| 1. | For Quarter Ended | 31 st March, 2019 | |
| 2. | ISIN | INE555C01029 | |
| 3. | Face Value | Rs.2/- | |
| 4. | Name of the Company | Shiva Cement Limited | |
| 5. | Registered Office Address | YY 5, Civil Township 7/8 Area, Rourkela-769004, Odisha | |
| 6. | Correspondence Address | YY 5, Civil Township 7/8 Area, Rourkela-769004, Odisha | |
| 7. | Telephone No. and Fax No. | (Off.) 0661-2400168/2400828, (Fax) 2400172 | |
| 8. | Email Address | cs@shivacement.com | |
| 9. | Name of the Stock Exchanges where the Company's Securities are Listed | BSE Limited (BSE) The Calcutta Stock Exchange Limited (CSE) | |
| 10. | Issued Capital | No. of Shares | % of Total Issued Capital |
| | | 19,50,00,000 | 100.00% |
| 11. | Listed Capital (Exchange wise) – BSE (As per Company's Records) – CSE | 19,50,00,000 | 100.00% |
| | | 19,50,00,000 | 100.00% |
| 12. | Held IN DEMAT Form in CDSL | 4,11,83,085 | 21.12% |
| 13. | Held IN DEMAT Form in NSDL | 15,29,53,617 | 78.44% |
| 14. | Physical | 8,63,298 | 0.44% |
| 15. | Total No. of Shares (12+13+14) | 19,50,00,000 | 100.00% |
| 16. | Reason for Difference if Any, between (10&11), (10&15). (11&15) | N.A. | N.A. |

17. Certifying the Details Of Changes In Share Capital During The Quarter Under Consideration
As per Table below:-

| Particulars *** | No. of Shares | Applied/ Not Applied For Listing | Listed On Stock Ex. (Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-prin.appr. pending for SE(Names) |
|--------------------|------------------|--|-----------------------------------|---------------------------------|---------------------------------|---|
| N/A | N/A | N/A | N/A | N/A | N/A | N/A |

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture
Any Other (to Specify)

| | | |
|-----|---|------|
| 18. | Register of Members is Updated (Yes / No) (Not, Updated Upto Which Date) | Yes |
| 19. | Reference of previous quarter with regards to | N.A. |



| | | |
|-----|--|------|
| | excess dematerialized shares, if any. | |
| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reasons why? | N.A. |

21. Mention the Total No. of Requests, if any, confirmed after 21 days and the total No. of requests beyond 21 days with the reasons for delay:

| Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for Delay |
|-------------------------------|-----------------|---------------|--|
| Confirmed After 21 Days | 6 | 165 | Late received of DRF from DP |
| | 3 | 9 | Processing delay due to technical ground |
| Pending For More than 21 Days | 2 | 10 | DRF not received as on 31.03.2019 |

| | | |
|-----|--|---|
| 22. | Name, Telephone And Fax No. of the Compliance Officer of the Company. | Ms. Sneha Bindra 0661-2400168 (O), Fax: 0661-2400172 |
| 23. | Name, Address, Tele No. Fax No. Regn. of the Practicing Company Secretary | Dhawal Kant Singh Company Secretary in Practice Memb. No. F8687, CP No. 7347 A-233, G.F. Bunkar Colony, Ashok Vihar IV, Delhi – 110052 Phone No. 011-27307634 |
| 24. | Appointment of Common Agency for Share Registry Work(if Yes, Name and Address) | Niche Technologies Pvt. Ltd. 3A, Auckland Place, 07th Floor, Room No. 7A & 7B, Kolkata-700017 |

25. Any other details that the Practicing Company Secretary may like to Provide (EG. BIFR Company, Delisting From SE, Company Changes its Name Etc. – NIL

Date: April 19, 2019

Place: New Delhi

For D.S. Associates
Company Secretaries
Dhawal
Dhawal Kant Singh
Prop.
CP No. 7347

