



CIN L26942OR1985PLC001557

SHIVA CEMENT LIMITED

PLOT NO. YY-5,
CIVIL TOWNSHIP
7&8 AREA, ROURKELA
ODISHA, INDIA. PIN - 769004.

| | |
|---|--|
| BSE Ltd. Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P /Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code - 532323 | The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata 700001 listing@cse-india.com Scrip Code - 029983 |
|---|--|

Dear Sir/Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares, for the quarter ended June 30, 2018. The report dated 18.07.2018 has been signed by Mr. Prakash Chandra Sahoo, Practicing Company Secretary.

This report is submitted in compliance with Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No. D&CC/FITCC/Circular-16/2002 dated December 31, 2002 (amended).

This is for your information and records.

Thanking You,

Yours Faithfully
For Shiva Cement Limited

Sneha Bindra
Company Secretary

Encl: As above

Date: 30.07.2018

Phone : (Off). 0661 - 2664168.

●Works : Village : Teleghana, P.O. : Biringatoli, Kutra, Dist. - Sundargarh, Odisha - 770018
E-mail-id : corporate@shivacement.com

PRAKASH SAHOO & ASSOCIATES

COMPANY SECRETARIES

L-II-68, Kalinga Vihar, Chhend Colony,
Rourkela - 769015, Odisha

E-mail : prakashcsahoo@yahoo.com
cs.prakash2004@rediffmail.com
cssahoo2015@gmail.com



Ph. No. : 0661 - 2480013 (O)
Mob. : 9437353314

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | |
|----|---|--|
| 1. | For Quarter Ended | 30 th June, 2018 |
| 2. | ISIN | INE555C01029 |
| 3. | Face Value | Rs.2/- |
| 4. | Name of the Company | Shiva Cement Limited |
| 5. | Registered Office Address | YY-5, Civil Township, Rourkela-769 004 |
| 6. | Correspondence Address | YY-5, Civil Township, Rourkela-769 004 |
| 7. | Telephone & Fax No. | 0661-2400168/2400828 (O), Fax : 2400172 |
| 8. | E-Mail Address | corporate@shivacement.com |
| 9. | Name of the Stock Exchanges where the Company's Securities are listed | Calcutta Stock Exchange and Bombay Stock Exchange Limited |

| | Number of Shares | % of Total Issue Cap. | |
|-----|---|-----------------------|--------|
| 10. | Issued Capital- Equity Shares | 195000000 | 100% |
| 11. | Listed Capital (Exchange-wise) (as per company records) | 195000000 | 100% |
| 12. | Held in dematerialised form in CDSL | 42182009 | 21.63% |
| 13. | Held in dematerialised form in NSDL | 151944318 | 77.92% |
| 14. | Physical- Equity Shares | 873673 | 0.45% |
| 15. | Total No. of shares (12+13+14) | 195000000 | 100% |
| 16. | Reason for difference if any, between (10&11,(10&15), 11&15) | Nil | |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :-

| Particulars | No. of Shares | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval pending for stock exchange (specify names) |
|-------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| | | | NIL | | | |

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For Prakash Sahoo & Associates

Prakash Chandra Sahoo, F.C.S.
C. P. - 7917

18/07/2018

PRAKASH SAHOO & ASSOCIATES**COMPANY SECRETARIES**

L-II-68, Kalinga Vihar, Chhend Colony,

Rourkela - 769015, Odisha

E-mail prakashcsahoo@yahoo.com

cs.prakash2004@rediffmail.com

cssahoo2015@gmail.com



Ph. No. : 0661 - 2480013 (O)

Mob. : 9437353314

Continuation Sheet

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| | | |
|-----|---|---------------|
| 18. | Register of Members is updated (yes/No) If not, updated- up to which date | Yes -N.A.- |
| 19. | Reference of previous quarter with regards to excess Dematerialised shares if any | NIL |
| 20. | Has the company resolved the matter mentioned in point No. 19 above in the current quarter ?. If not, reason why ?. | -N.A.- |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | -- | -- | -- |
| Pending for more than 21 days | -- | -- | -- |

| | | |
|-----|---|--|
| 22. | Name, Telephone & Fax No. of Compliance Officer of the Company | Smt. Sneha Bindra 0661-2400168 (O), Fax : 0661-2400172 |
| 23. | Name, Address, Tel. & Fax No., Registration no. of the Secretarial Auditor | PRAKASH SAHOO & ASSOCIATES L-II-68, KALINGA VIHAR, CHHEND COLONY, ROURKELA-769015, ODISHA. REGN. NO.-F7253; CP-7917 CELL:-9437353314 |
| 24. | Appointment of common agency for share registry work, if yes, (Name & Address) | Niche Technologies Pvt. Ltd. D-511, Bagree Market, 71, BRBB Road, 5 th Floor, Kolkata-700 001 |
| 25. | Any other detail that the auditor may like to provide (e.g., BIFR company, delisting from Stock Exchange, company changed its name etc.) | NIL |

Date : 18/07/2018

Place : Rourkela-15



For PRAKASH SAHOO & ASSOCIATES

For Prakash Sahoo & Associates

Prakash Chandra Sahoo, F.C.S.
C. P. - 7917

(PRAKASH CHANDRA SAHOO)

Membership No. F7253

Proprietor