

<b>Name of the Company: SHIVA CEMENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532323</b>			
<b>As on: 31<sup>st</sup> December, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public			
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public			
<b>Total - E</b>	<b>0</b>		
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public			
Bonus on outstanding warrants			
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>187000000</b>		<b>100</b>

## Statement showing Shareholding Pattern 31/12/2014

TABLE -1(a)

Category Code	Category of shareholder	Number of Shareholders	Total number Of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (viii)/(iv) *100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	9	48850243	48850243	26.123	26.123	500000	1.024
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	1	20617549	20617549	11.026	11.026	--	--
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A) (1)	10	69467792	69467792	37.149	37.149	500000	0.720
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (A) (2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	69467792	69467792	37.149	37.149	500000	0.720
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	--	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	4	206083	--	0.110	0.110	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (B)(1)	4	206083	--	0.110	0.110	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	277	65756359	65715979	35.164	35.164	--	--
(b)	Individuals - i) Individual shareholders holding nominal share capital upto Rs.1 lakh ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	35499 91	37307461 10196322	36753826 10124368	19.951 5.453	19.951 5.453	-- --	-- --
(c)	Any Other (Specify) - NRI/OCB - Trust - Clearing Members	185 3 105	2384860 23718 1657405	2384860 23100 1657405	1.275 0.013 0.886	1.275 0.013 0.886	-- -- --	-- -- --
	Sub-Total (B)(2)	36160	117326125	116659538	62.741	62.741	--	--
	Total Public Shareholding (B)=(B)(1)+(B)(2)	36164	117532208	116659538	62.851	62.851	--	--
	TOTAL (A)+(B)	36174	187000000	186127330	100.00	100.00	500000	0.267
(C)	Shares held by custodians and against which Depository Receipts have been issued	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	36174	187000000	186127330	100.00	100.00	500000	0.267

## (1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	No. of Warrants Held	As a % Total No. of warrants of the same Class	No. of convertible securities held	W.R.T. total No. of convertible securities of the same Class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
<b>Promoter</b>											
1	R.P. Gupta	7508109	4.015	--	--	--	--	--	--	--	4.015
2	Akash Gupta	11139444	5.957	500000	4.489	0.267	--	--	--	--	5.957
	Sub-Total	18647553	9.972	500000	2.681	0.267	--	--	--	--	9.972
<b>Immediate Relatives</b>											
1	Preeti Gupta	9201500	4.921	--	--	--	--	--	--	--	4.921
2	R.P. Gupta (HUF)	1652293	0.884	--	--	--	--	--	--	--	0.884
3	Shilpi Gupta	2278027	1.218	--	--	--	--	--	--	--	1.218
4	Sudha Gupta	13447	0.007	--	--	--	--	--	--	--	0.007
5	Vikash Gupta	8042672	4.301	--	--	--	--	--	--	--	4.301
6	Anubha Gupta	5125120	2.741	--	--	--	--	--	--	--	2.741
7	Sonu Gupta	3889631	2.080	--	--	--	--	--	--	--	2.080
	Sub-Total	30202690	16.151	--	--	--	--	--	--	--	16.151
	Total	48850243	26.123	500000	1.024	0.267	--	--	--	--	26.123
<b>Bodies Corporate</b>											
1	Unicon Merchants Pvt. Ltd	20617549	11.025	--	--	--	--	--	--	--	11.025
	Sub-Total	20617549	11.025	--	--	--	--	--	--	--	11.025
	Grand Total	69467792	37.149	500000	1.024	0.267	--	--	--	--	37.149

## (1)(c)(i) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	12.647	--	--	--	--	12.647
2	Anubha Investments Pvt. Ltd.	4475965	2.394	--	--	--	--	2.394
3	Bajrang Engineers Pvt. Ltd.	3462185	1.851	--	--	--	--	1.851
4	Delhi Iron & Steel Co. (P) Ltd	2282891	1.221	--	--	--	--	1.221
5	Samarth Commodities Merchants Pvt. Ltd.	8821186	4.717	--	--	--	--	4.717
6	Hanurang Projects Pvt. Limited	3691263	1.974	--	--	--	--	1.974
7	Splendor Power Limited	4582671	2.451	--	--	--	--	2.451
8	Aconite Commotrade Pvt. Ltd.	2853500	1.526	--	--	--	--	1.526
	Total	53819661	28.781	--	--	--	--	28.781

## (1)(c)(ii) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder(s) and the persons acting in concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	12.647	--	--	--	--	12.647

## (1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	No. of Locked in shares	% to Total
1	R.P. Gupta	Promoter	3000000	1.604
2	Vikash Gupta	Promoter	2000000	1.070
	Total		5000000	2.674

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	-----	-----	NIL -----	-----
	Total			

(II)(b) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)
1	-----	-----	NIL -----	-----
	Total			

For SHIVA CEMENT LTD.

  
DIRECTOR