

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company: SHIVA CEMENT LIMITED  |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: 532323   |                                      |  |   |
| As on: 31 <sup>st</sup> March, 2014  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  |                                      |  |   |
| Held by public   |                                      |  |   |
| <b>Total - D</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  |                                      |  |   |
| Held by public   |                                      |  |   |
| <b>Total - E</b>   | <b>0</b>                             |  |   |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  |                                      |  |   |
| Held by public   |                                      |  |   |
| Bonus on outstanding warrants  |                                      |  |   |
| <b>Total - F</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> | <b>187000000</b>                     |  | <b>100</b>  |

## Statement showing Shareholding Pattern 31/03/2014

TABLE -1(a)

| Category Code | Category of shareholder  | Number of Shareholders | Total number Of shares      | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                  |
|---------------|--|------------------------|-----------------------------|--|--|----------------------------|--|----------------------------------|
|               |  |                        |                             |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage (viii)/(iv) *100 |
| (i)           | (ii)   | (iii)                  | (iv)                        | (v)  | (vi)   | (vii)                      | (viii)                                 | (ix)                             |
| (A)           | Shareholding of Promoter and Promoter Group  |                        |                             |  |  |                            |  |                                  |
| (1)           | Indian   | 9                      | 48850243                    | 48850243                                     | 26.123   | 26.123                     | 17450000                               | 35.72                            |
| (a)           | Individuals/Hindu Undivided Family   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (b)           | Central Government/ State Government(s)  | 1                      | 20617549                    | 20617549                                     | 11.026   | 11.026                     | 18050000                               | 87.55                            |
| (c)           | Bodies Corporate   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (d)           | Financial Institutions/ Banks  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (e)           | Any Other (specify)  | --                     | --                          | --   | --   | --                         | 35500000                               | 51.10                            |
|               | Sub-Total (A) (1)  | 10                     | 69467792                    | 69467792                                     | 37.149   | 37.149                     |  |                                  |
| (2)           | Foreign  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (a)           | Individuals (Non-Resident Individuals/Foreign Individuals)   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (b)           | Bodies Corporate   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (c)           | Institutions   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (d)           | Any Other (Specify)  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
|               | Sub-Total (A) (2)  | --                     | --                          | --   | --   | --                         | 35500000                               | 51.10                            |
|               | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)  | 10                     | 69467792                    | 69467792                                     | 37.149   | 37.149                     |  |                                  |
| (B)           | Public Shareholding  |                        |                             |  |  |                            |  |                                  |
| (1)           | Institutions   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (a)           | Mutual Funds/UTI   | --                     | --                          | --   | 0.110  | 0.110                      | --                                     | --                               |
| (b)           | Financial Institutions/ Banks  | 4                      | 206083                      | --   | --   | --                         | --                                     | --                               |
| (c)           | Central Government/ State Government(s)  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (d)           | Venture Capital Funds  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (e)           | Insurance Companies  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (f)           | Foreign Institutional Investors  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (g)           | Foreign Venture Capital Investors  | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (h)           | Any Other (Specify)  | --                     | --                          | --   | 0.110  | 0.110                      | --                                     | --                               |
|               | Sub-Total (B)(1)   | 4                      | 206083                      | --   | 0.110  | 0.110                      | --                                     | --                               |
| (2)           | Non-Institutions   | 287                    | 69277799                    | 69237419                                     | 37.047   | 37.047                     | --                                     | --                               |
| (a)           | Bodies Corporate   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
| (b)           | Individuals -<br>i) Individual shareholders holding nominal share capital upto Rs.1 lakh<br>ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 36202<br>66            | 35973750<br>7870745         | 35973750<br>7870745                          | 19.237<br>4.209  | 19.237<br>4.209            | --                                     | --                               |
| (c)           | Any Other (Specify)<br>- NRI/OCB<br>- Trust<br>- Clearing Members  | 177<br>3<br>90         | 1414583<br>23718<br>2765530 | 1414583<br>23100<br>2765530                  | 0.756<br>0.013<br>1.479                                      | 0.756<br>0.013<br>1.479    | --                                     | --                               |
|               | Sub-Total (B)(2)   | 36825                  | 117326125                   | 116658172                                    | 62.741   | 62.741                     | --                                     | --                               |
|               | Total Public Shareholding (B)=(B)(1)+(B)(2)  | 36829                  | 117532208                   | 116658172                                    | 62.851   | 62.851                     | --                                     | --                               |
|               | TOTAL (A)+(B)  | 36839                  | 187000000                   | 186125964                                    | 100.00   | 100.00                     | 35500000                               | 18.98                            |
| (C)           | Shares held by custodians and against which Depository Receipts have been issued   | --                     | --                          | --   | --   | --                         | --                                     | --                               |
|               | GRAND TOTAL (A)+(B)+(C)  | 36839                  | 187000000                   | 186125964                                    | 100.00   | 100.00                     | 35500000                               | 18.98                            |

(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.                    | Name of the Shareholder   | Total shares held |                                   | Shares pledged or otherwise encumbered |                               |  | Details of Warrants  |  | Details of convertible securities  |  | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------------------|---------------------------|-------------------|-----------------------------------|--|-------------------------------|--|----------------------|--|------------------------------------|--|--|
|                            |                           | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage (v)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | No. of Warrants Held | As a % Total No. of warrants of the same Class | No. of convertible securities held | W.R.T. total No. of convertible securities of the same Class |  |
| (i)                        | (ii)                      | (iii)             | (iv)                              | (v)                                    | (vi)                          | (vii)  | (viii)               | (ix)   | (x)                                | (xi)   | (xii)  |
| <b>Promoter</b>            |                           |                   |                                   |  |                               |  |                      |  |                                    |  |  |
| 1                          | R.P. Gupta                | 7508109           | 4.015                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 4.015  |
| 2                          | Akash Gupta               | 11139444          | 5.957                             | 10300000                               | 92.464                        | 5.508  | --                   | --   | --                                 | --   | 5.957  |
|                            | Sub-Total                 | 18647553          | 9.972                             | 10300000                               | 55.235                        | 5.508  | --                   | --   | --                                 | --   | 9.972  |
| <b>Immediate Relatives</b> |                           |                   |                                   |  |                               |  |                      |  |                                    |  |  |
| 1                          | Preeti Gupta              | 9201500           | 4.921                             | 7150000                                | 77.704                        | 3.824  | --                   | --   | --                                 | --   | 4.921  |
| 2                          | R.P. Gupta (HUF)          | 1652293           | 0.884                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 0.884  |
| 3                          | Shilpi Gupta              | 2278027           | 1.218                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 1.218  |
| 4                          | Sudha Gupta               | 13447             | 0.007                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 0.007  |
| 5                          | Vikash Gupta              | 8042672           | 4.301                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 4.301  |
| 6                          | Anubha Gupta              | 5125120           | 2.741                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 2.741  |
| 7                          | Sonu Gupta                | 3889631           | 2.080                             | --                                     | --                            | --   | --                   | --   | --                                 | --   | 2.080  |
|                            | Sub-Total                 | 30202690          | 16.151                            | 7150000                                | 23.673                        | 3.824  | --                   | --   | --                                 | --   | 16.151   |
|                            | Total                     | 48850243          | 26.123                            | 17450000                               | 35.721                        | 9.332  | --                   | --   | --                                 | --   | 26.123   |
| <b>Bodies Corporate</b>    |                           |                   |                                   |  |                               |  |                      |  |                                    |  |  |
| 1                          | Unicon Merchants Pvt. Ltd | 20617549          | 11.025                            | 18050000                               | 87.547                        | 9.652  | --                   | --   | --                                 | --   | 11.025   |
|                            | Sub-Total                 | 20617549          | 11.025                            | 18050000                               | 87.547                        | 9.652  | --                   | --   | --                                 | --   | 11.025   |
|                            | Grand Total               | 69467792          | 37.149                            | 35500000                               | 51.103                        | 18.984   | --                   | --   | --                                 | --   | 37.149   |

(1) (c) (i) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder                 | Number of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above] | Details of Warrants  |  | Details of convertible securities  |  | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|----------------------|--|------------------------------------|--|--|
|         |   |                       |   | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | W.R.T. total no. of convertible securities of the same class |  |
| 1       | ACC Limited                             | 23650000              | 12.647  | --                   | --   | --                                 | --   | 12.647   |
| 2       | Anubha Investments Pvt. Ltd.            | 5076090               | 2.714   | --                   | --   | --                                 | --   | 2.714  |
| 3       | Bajrang Engineers Pvt. Ltd.             | 2458245               | 1.315   | --                   | --   | --                                 | --   | 1.315  |
| 4       | Delhi Iron & Steel Co. (P) Ltd          | 2282891               | 1.221   | --                   | --   | --                                 | --   | 1.221  |
| 5       | Samarth Commodities Merchants Pvt. Ltd. | 9019384               | 4.823   | --                   | --   | --                                 | --   | 4.823  |
| 6       | Hanurang Projects Limited               | 2592780               | 1.387   | --                   | --   | --                                 | --   | 1.387  |
| 7       | Bahubali Properties Limited             | 2751022               | 1.471   | --                   | --   | --                                 | --   | 1.471  |
| 8       | Roughells Fashions Pvt. Ltd.            | 2690901               | 1.439   | --                   | --   | --                                 | --   | 1.439  |
| 9       | Splendor Power Limited                  | 2105332               | 1.126   | --                   | --   | --                                 | --   | 1.126  |
| 10      | Aconite Commotrade Pvt. Ltd.            | 2853500               | 1.526   | --                   | --   | --                                 | --   | 1.526  |
|         | Total                                   | 55480145              | 29.669  | --                   | --   | --                                 | --   | 29.669   |

(1) (c) (ii) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder(s) and the persons acting in concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above] | Details of Warrants  |  | Details of convertible securities  |  | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|----------------------|--|------------------------------------|--|--|
|         |  |                       |   | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | W.R.T. total no. of convertible securities of the same class |  |
| 1       | ACC Limited  | 23650000              | 12.647  | --                   | --   | --                                 | --   | 12.647   |

(1) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder  | Category of Shareholders (Promoter/Public) | No. of Locked in shares | % to Total |
|---------|--------------------------|--|-------------------------|------------|
| 1       | R.P. Gupta               | Promoter                                   | 3000000                 | 1.604      |
| 2       | Unicon Merchants Pvt Ltd | Promoter                                   | 1600000                 | 0.856      |
| 3       | Vikash Gupta             | Promoter                                   | 4500000                 | 2.406      |
| 4       | Sonu Gupta               | Promoter                                   | 3536028                 | 1.891      |
|         | Total                    |  | 12636028                | 6.757      |

(I)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of Shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above} |
|---------|---|---------------------------|---|--|
| 1       | -----   | -----                     | NIL -----                                   | -----  |
| Total   |   |                           |   |  |

(II)(b) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | Number of Shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above} |
|---------|-----------------------|--|---|--|
| 1       | -----                 | -----  | NIL -----                                   | -----  |
| Total   |                       |  |   |  |

For SHIVA CEMENT LTD.

  
DIRECTOR