

**Format of holding of specified securities**

**Annexure - I**

- 1 Name of Listed Entity : SHIVA CEMENT LTD.
- 2 Scrip Code/Name of Scrip/Class of Security :
- 3 Share Holding Pattern Filed under: Reg. 31(1) ( b ) : **Quarter Ended 30/09/2017**
- 4 Declaration:

|   | <b>Particulars</b>  | <b>Yes</b> | <b>No</b> |
|---|---|------------|-----------|
| 1 | Whether the Listed Entity has issued any partly paid up shares                        |            | NO        |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants?          |            | NO        |
| 3 | Whether the Listed Entity has any shares against which depository receipt are issued? |            | NO        |
| 4 | Whether the Listed Entity has any shares in locked-in?                                | YES        |           |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered?              | YES        |           |

- 5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |                  |                         | No. of Shares Underlying convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|--|--|---|---|------------|------------------|-------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |                            |  |  |  |  |   | No. of Voting Rights  |            |                  | Total as a % of (A+B+C) |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
|              |                                |                            |  |  |  |  |   | Class eg:x  | Class eg:y | Total            |                         |  |  |                                  |                                 |   |                                 |   |
| (A)          | Promoter & Promoter Group      | 3                          | 13975  | 0  | 0  | 13975  | 0.010   | 13975   | 0          | 13975            | 0.010                   | 0  | 0.010  | 0                                | 0.000                           | 0   | 0.000                           | 13975   |
| (B)          | Public                         | 40911                      | 194986025                                    | 0  | 0  | 194986025                                    | 99.990  | 194986025   | 0          | 194986025        | 99.990                  | 0  | 99.990   | 8000000                          | 4.103                           | 10500000  | 9.890                           | 81854672  |
| (C)          | Non Promoter - Non Public      |                            |  |  |  |  |   |   |            |                  |                         |  |  |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |                            |  |  |  |  |   |   |            |                  |                         |  |  |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |                            |  |  |  |  |   |   |            |                  |                         |  |  |                                  |                                 |   |                                 |   |
|              | <b>TOTAL</b>                   | <b>40914</b>               | <b>195000000</b>                             | <b>0</b>                                     |  | <b>195000000</b>                             | <b>100.000</b>  | <b>195000000</b>  | <b>0</b>   | <b>195000000</b> | <b>100.000</b>          | <b>0</b>   | <b>100.000</b>   | <b>8000000</b>                   | <b>4.103</b>                    | <b>10500000</b>   | <b>9.890</b>                    | <b>81868647</b>   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

|     | Category & Name of shareholders (I)  | PAN (II)   | Nos. of shareholders (III) | No. of fully paid-up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |          |              | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % | Number of Locked in shares (XII)    |          | Number of Shares pledged or otherwise encumbered (XIII) |          | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|------------|----------------------------|--|--|---|--|---|---|----------|--------------|--|---|-------------------------------------|----------|---|----------|---|---------------------------------|
|     |  |            |                            |  |  |   |  |   | No. of Voting Rights  |          |              |  |   | Total as a % of Total Voting rights | No. (a)  | As a % of total Shares held (b)                         | No. (a)  |   | As a % of total Shares held (b) |
|     |  |            |                            |  |  |   |  |   | Class x   | Class y  | Total        |  |   |                                     |          |   |          |   |                                 |
| (1) | Indian   |            | 3                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0   |                                 |
| (a) | Individuals/Hindu undivided Family   |            | 0                          | 13975  | 0  | 0   | 13975  | 0.010   | 13975   | 0        | 13975        | 0.010  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 13975                           |
|     | R P GUPTA  | ABDPG9284G | 0                          | 13447  | 0  | 0   | 13447  | 0.010   | 13447   | 0        | 13447        | 0.010  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 13447                           |
|     | RAMESH KUMAR GUPTA   | AHRPG4068L | 0                          | 110  | 0  | 0   | 110  | 0.000   | 110   | 0        | 110          | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 110                             |
|     | SAIJAY AGARWAL   | ABEPA7169D | 0                          | 418  | 0  | 0   | 418  | 0.000   | 418   | 0        | 418          | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 418                             |
|     | Akash Gupta  | ABCPG9924G | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Anubha Gupta   | AAUPM3382M | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Preeti Gupta   | AEIPB8454R | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | RP Gupta (HUF)   | AADHR7794B | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Shilpi Gupta   | AHLPG4647D | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Vikash Gupta   | AHJPG5973E | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sonu Gupta   | ANYPB3391G | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Central Government/State Government(s)                                     |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Financial Institutions/Banks   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Bodies Corporate   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Unicon Merchants Private Limited   | AAACU6553H | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Trusts   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Clearing Members   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(1)   |            | 3                          | 13975  | 0  | 0   | 13975  | 0.010   | 13975   | 0        | 13975        | 0.010  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 13975                           |
| (2) | Foreign  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals)                 |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (b) | Government   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (c) | Institutions   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (d) | Foreign Portfolio Investor   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
| (e) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | OCBs   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | Sub-Total (A)(2)   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0        | 0            | 0.000  | 0   | 0.000                               | 0        | 0.000   | 0        | 0.000   | 0                               |
|     | <b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b> |            | <b>3</b>                   | <b>13975</b>                                 | <b>0</b>                                     | <b>0</b>  | <b>13975</b>                                 | <b>0.010</b>  | <b>13975</b>  | <b>0</b> | <b>13975</b> | <b>0.010</b>   | <b>0</b>  | <b>0.010</b>                        | <b>0</b> | <b>0.000</b>  | <b>0</b> | <b>0.000</b>  | <b>13975</b>                    |

**Table III - Statement showing shareholding pattern of the Public shareholder**

|     | Category & Name of shareholders (I)  | PAN (II)   | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipt (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | No. of Shares Underlying Outstanding convertible securities (Including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) as a % of (A+B+C) | Number of Locked in shares (XII)    |         | Number of Shares pledged or otherwise encumbered |         | Number of equity shares held in dematerialized form (XIV) |                                 |
|-----|--|------------|----------------------------|--|--|---|--|---|---|---------|----------|--|---|-------------------------------------|---------|--|---------|---|---------------------------------|
|     |  |            |                            |  |  |   |  |   | No. of Voting Rights  |         |          |  |   | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b)                  | No. (a) |   | As a % of total Shares held (b) |
|     |  |            |                            |  |  |   |  |   | Class x   | Class y | Total    |  |   |                                     |         |  |         |   |                                 |
| (1) | Institutions   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Mutual Funds   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (b) | Venture Capital Funds  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (c) | Alternate Investment Funds   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (d) | Foreign Venture Capital Investors  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (e) | Foreign Portfolio Investors  |            | 1                          | 59317  | 0  | 0   | 59317  | 0.030   | 59317   | 0       | 59317    | 0.030  | 0   | 0.030                               | 0       | 0.000  | 0       | 0.000   | 59317                           |
| (f) | Financial Institutions/Banks   |            | 5                          | 222083                                       | 0  | 0   | 222083                                       | 0.114   | 222083  | 0       | 222083   | 0.114  | 0   | 0.114                               | 0       | 0.000  | 0       | 0.000   | 16000                           |
| (g) | Insurance Companies  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (h) | Provident Funds/Pension Funds  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (i) | Any Other  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Foreign Institutional Investors  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | QFI - Corporate  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(1)   |            | 6                          | 281400                                       | 0  | 0   | 281400                                       | 0.144   | 281400  | 0       | 281400   | 0.144  | 0   | 0.144                               | 0       | 0.000  | 0       | 0.000   | 75317                           |
| (2) | Central Government/State Government(s)/President of India                          |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | Sub-Total (B)(2)   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (3) | Non-Institutions   |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (a) | Individuals  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
|     | i) Individual shareholders holding nominal share capital up to Rs.2 Lakhs.         |            | 40097                      | 50968935                                     | 0  | 0   | 50968935                                     | 26.145  | 50968935  | 0       | 50968935 | 26.145   | 0   | 26.145                              | 0       | 0.000  | 0       | 0.000   | 50339505                        |
|     | ii) Individual shareholders holding nominal share capital in excess of Rs.2 Lakhs. |            | 36                         | 9838578                                      | 0  | 0   | 9838578                                      | 5.045   | 9838578   | 0       | 9838578  | 5.045  | 0   | 5.045                               | 0       | 0.000  | 0       | 0.000   | 9838578                         |
|     | MANGALA SUBHASH RATHOD   | ADXPR0395P | 0                          | 2585801                                      | 0  | 0   | 2585801                                      | 1.326   | 2585801   | 0       | 2585801  | 1.326  | 0   | 1.326                               | 0       | 0.000  | 0       | 0.000   | 2585801                         |
| (b) | NBFCs registered with RBI  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (c) | Employee Trusts  |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |
| (d) | Overseas Depositors (holding DRs)(balancing figure)                                |            | 0                          | 0  | 0  | 0   | 0  | 0.000   | 0   | 0       | 0        | 0.000  | 0   | 0.000                               | 0       | 0.000  | 0       | 0.000   | 0                               |

|     |   |            |              |                  |          |          |                  |               |                  |          |                  |               |          |               |                |              |          |              |                 |
|-----|---|------------|--------------|------------------|----------|----------|------------------|---------------|------------------|----------|------------------|---------------|----------|---------------|----------------|--------------|----------|--------------|-----------------|
| (e) | Any Other   |            | 0            | 0                | 0        | 0        | 0                | 0.000         | 0                | 0        | 0                | 0.000         | 0        | 0.000         | 0              | 0.000        | 0        | 0.000        | 0               |
|     | Bodies Corporate  |            | 270          | 126008386        | 0        | 0        | 126008386        | 64.620        | 126008386        | 0        | 126008386        | 64.620        | 0        | 64.620        | 8000000        | 4.103        | 0        | 0.000        | 21601272        |
|     | HARSH VANIJYA PRIVATE LIMITED                             | AADCP1454F | 0            | 8000000          | 0        | 0        | 8000000          | 4.103         | 8000000          | 0        | 8000000          | 4.103         | 0        | 4.103         | 8000000        | 4.103        | 0        | 0.000        | 8000000         |
|     | JSW Cement Limited  | AABCJ6731B | 0            | 104366750        | 0        | 0        | 104366750        | 53.520        | 104366750        | 0        | 104366750        | 53.520        | 0        | 53.520        | 0              | 0.000        | 10500000 | 5.380        | 104366750       |
|     | QFI - Individual  |            | 0            | 0                | 0        | 0        | 0                | 0.000         | 0                | 0        | 0                | 0.000         | 0        | 0.000         | 0              | 0.000        | 0        | 0.000        | 0               |
|     | NRI - Repatriable   |            | 199          | 1200279          | 0        | 0        | 1200279          | 0.616         | 1200279          | 0        | 1200279          | 0.616         | 0        | 0.616         | 0              | 0.000        | 0        | 0.000        | 1200279         |
|     | NRI - Non-Repatriable                                     |            | 82           | 316857           | 0        | 0        | 316857           | 0.162         | 316857           | 0        | 316857           | 0.162         | 0        | 0.162         | 0              | 0.000        | 0        | 0.000        | 316857          |
|     | OCBs  |            | 0            | 0                | 0        | 0        | 0                | 0.000         | 0                | 0        | 0                | 0.000         | 0        | 0.000         | 0              | 0.000        | 0        | 0.000        | 0               |
|     | Trusts  |            | 2            | 1718             | 0        | 0        | 1718             | 0.001         | 1718             | 0        | 1718             | 0.001         | 0        | 0.001         | 0              | 0.000        | 0        | 0.000        | 1100            |
|     | Clearing Members  |            | 219          | 6369872          | 0        | 0        | 6369872          | 3.267         | 6369872          | 0        | 6369872          | 3.267         | 0        | 3.267         | 0              | 0.000        | 0        | 0.000        | 6369872         |
|     | Sub-Total (B)(3)  |            | 40905        | 194704625        | 0        | 0        | 194704625        | 99.850        | 194704625        | 0        | 194704625        | 99.850        | 0        | 99.850        | 8000000        | 4.103        | 0        | 0.000        | 81779355        |
|     | <b>Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)</b> |            | <b>40911</b> | <b>194986025</b> | <b>0</b> | <b>0</b> | <b>194986025</b> | <b>99.990</b> | <b>194986025</b> | <b>0</b> | <b>194986025</b> | <b>99.990</b> | <b>0</b> | <b>99.990</b> | <b>8000000</b> | <b>4.103</b> | <b>0</b> | <b>0.000</b> | <b>81854672</b> |

