

<b>Name of the Company: SHIVA CEMENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532323</b>			
<b>As on: 30th September, 2011</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
<b>Held by promoter/promoter group</b>			
<b>Held by public</b>			
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<b>Held by promoter/promoter group</b>			
<b>Held by public</b>			
<b>Total - E</b>	<b>0</b>		
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
<b>Held by promoter/promoter group</b>	<b>5000000</b>	<b>90.91</b>	<b>2.67</b>
<b>Held by public</b>		<b>0.00</b>	<b>0</b>
<b>Bonus on outstanding warrants</b>	<b>500000</b>	<b>9.09</b>	<b>0.27</b>
<b>Total - F</b>	<b>5500000</b>	<b>100</b>	<b>2.94</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>187000000</b>		<b>100</b>

Statement showing Shareholding Pattern 30/09/2011

TABLE -I(a)

Category Code	Category of shareholder	Number of Share holders	Total number Of shares	Number of shares held in dematerialized form	Total share holding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percent age (viii)/(iv)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Share holding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	9	43350243	36710612	23.884	23.884	17450000	40.25
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	1	20617549	18857549	11.359	11.359	18050000	87.55
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A) (1)	10	63967792	55568161	35.244	35.244	35500000	55.50
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (A) (2)	--	--	--	--	--	--	--
	Total Share holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	63967792	55568161	35.244	35.244	35500000	55.50
(B)	Public Share holding							
(1)	Institutions							
(a)	Mutual Funds/UTI	--	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	4	206083	--	0.114	0.114	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (B)(1)	4	206083	--	0.114	0.114	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	322	67065154	67024774	36.950	36.950	--	--
(b)	Individuals -							
	i) Individual share holders holding nominal share capital upto Rs.1 lakh	39705	37478368	36913123	20.649	20.649	--	--
	ii) Individual share holders holding nominal share capital in excess of Rs.1 lakh	53	7482099	7413660	4.122	4.122	--	--
(c)	Any Other (Specify)							
	- NRI/OCB	202	1344169	1344169	0.741	0.741	--	--
	- Trust	3	23718	23100	0.013	0.013	--	--
	- Clearing Members	96	3932617	3932617	2.167	2.167	--	--
	Sub-Total (B)(2)	40381	117326125	116651443	64.642	64.642	--	--
	Total Public Share holding (B)=(B)(1)+(B)(2)	40385	117532208	116651443	64.756	64.756	--	--
	TOTAL (A)+(B)	40395	181500000	172219604	100.00	100.00	35500000	19.56
(C)	Shares held by custodians and against which Depository Receipts have been issued	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	40395	181500000	172219604	100.00	100.00	35500000	19.56

## (1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause(1)(a)
<b>Promoter</b>						
1	R.P. Gupta	4208109	2.319	--	--	--
2	Akash Gupta	11139444	6.137	10300000	92.464	5.675
	<b>Sub-Total</b>	<b>15347553</b>	<b>8.456</b>	<b>10300000</b>		
<b>Immediate Relatives</b>						
1	Preeti Gupta	9201500	5.070	7150000	77.704	3.939
2	R.P. Gupta (HUF)	1652293	0.910	--	--	--
3	Shilpi Gupta	2278027	1.255	--	--	--
4	Sudha Gupta	13447	0.007	--	--	--
5	Vikash Gupta	5842672	3.219	--	--	--
6	Anubha Gupta	5125120	2.824	--	--	--
7	Sonu Gupta	3889631	2.143			
	<b>Sub-Total</b>	<b>28002690</b>	<b>15.428</b>	<b>7150000</b>	<b>25.533</b>	<b>3.939</b>
	<b>Total</b>	<b>43350243</b>	<b>23.884</b>	<b>17450000</b>	<b>40.253</b>	<b>9.614</b>
<b>Bodies Corporate</b>						
1	Unicon Merchants Private Ltd	20617549	11.359	18050000	87.547	9.945
	<b>Sub-Total</b>	<b>20617549</b>	<b>11.359</b>	<b>18050000</b>	<b>87.547</b>	<b>9.945</b>
	<b>Grand Total</b>	<b>63967792</b>	<b>35.244</b>	<b>35500000</b>	<b>55.497</b>	<b>19.559</b>

## (1)(c) Statement showing Share holding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	ACC Limited	23650000	13.030
2	Anubha Investments Pvt.Ltd.	7391329	4.072
3	Bajrang Engineers Pvt. Ltd.	3243064	1.787
4	Delhi Iron & Steel Co. Ltd.	1880527	1.036
5	Samarth Commodities Merchants Pvt. Ltd.	8535795	4.703
6	Destiny Securities Ltd	3714440	2.046
7	Bahubali Properties Limited	2198148	1.211
8	Sykes & Ray Equities I Ltd	1941618	1.070
	<b>Total</b>	<b>52554921</b>	<b>28.956</b>

## (1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of Locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	R.P. Gupta	1000000	0.551
2	Preeti Gupta	1000000	0.551
3	Unicon Merchants Pvt Ltd	7000000	3.857
4	Vikash Gupta	2500000	1.377
5	Sonu Gupta	3536028	1.948
	<b>Total</b>	<b>15036028</b>	<b>8.284</b>

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	NIL -----	-----
	<b>Total</b>			

## (II)(b) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	NIL -----	-----
	<b>Total</b>			