



CIN L26942OR1985PLC001557

# SHIVA CEMENT LIMITED

PLOT NO. YY-5,  
CIVIL TOWNSHIP  
7&8 AREA, ROURKELA  
ODISHA, INDIA. PIN - 769004.

<b>BSE Ltd.</b> Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P /Towers, Dalal Street, Fort, Mumbai - 400 001 corp.relations@bseindia.com Scrip Code - 532323	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range Kolkata 700001 <a href="mailto:listing@cse-india.com">listing@cse-india.com</a> Scrip Code - 029983
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**SUB: Newspaper Publication dated 15.02.2021 of Extra-Ordinary General Meeting of the Company- Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

Dear Sir/ Madam

With reference to the above, please find attached herewith is the Newspaper publication dated 15.02.2021 published on Tuesday, February 16, 2021, in Financial Express and Surya Prabha, intimating about the Extra-Ordinary General Meeting of the Company and instructions pertaining to E-voting facility.

You are Kindly requested to take note of the above.

Thanking You,

Yours Faithfully

**For Shiva Cement Limited**

**Sneha Bindra**  
Company Secretary

Encl: As above

Date: 16.02.2021

Phone : (Off) 0661 - 2664168.

● Works : Village : Telegana, P.O. : Biringatoli, Kutra, Dist. - Sundargarh, Odisha - 770018  
E-mail-id : corporate@shivacement.com

**SHIVA CEMENT LIMITED**  
CIN: L28942OR1985PLC001537  
Regd Office: YV-5, Civil Township 7/8 Area Rourkela, Odisha- 769004  
Email - investors@shivacementl.com

**NOTICE OF EXTRA ORDINARY GENERAL MEETING, REMOTE E-VOTING INFORMATION**

Notice is hereby given that the Extra-Ordinary General Meeting (EGM) of the Company will be held on Wednesday, the 10<sup>th</sup> day of March, 2021 at 11:30 a.m. through Video Conferencing (VC)/Other Audio Visual Means (OAVM) facility to transact the business as set out in the EGM Notice.

The EGM is being convened through VC/OAVM in compliance with the applicable provisions of the Companies Act, 2013 read with MCA General Circulars No. 14/2020 dated 6<sup>th</sup> April, 2020, No.17/2020 dated 13<sup>th</sup> April, 2020, No.22/2020 dated 15.06.2020, No.33/2020 dated 28.08.2020 and No. 39/2020 dated 31<sup>st</sup> December, 2020, respectively. Physical attendance of the Members is not required at the EGM venue. The proceedings of the EGM conducted shall be deemed to be in accordance with this notice. Members desirous of attending the EGM through VC/OAVM may attend the EGM by following the procedure prescribed in the EGM Notice.

In terms of aforesaid Circulars, Notice calling EGM has been sent through electronic mode only to those Members whose e-mail IDs are registered with the Company Registrar & Share Transfer Agent (R & STA) (Depository Participant(s)). Hence, no physical copy of the EGM Notice has been dispatched.

The Notice calling EGM is available on the website of the Company at [www.shivacementl.com](http://www.shivacementl.com), of National Stock Exchange of India Limited (NSDL) at [www.evotingnse.com](http://www.evotingnse.com), being the agency appointed for providing remote e-voting facility, of the Stock Exchanges i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com). Further updations, if any, in the EGM Notice will be provided on all the websites mentioned above.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), the Company has provided its Members facility to cast their vote by electronic voting system from a place other than the Venue of the meeting (remote e-voting) on the resolutions placed before the shareholders at the EGM. The remote e-voting period begins on **March 7<sup>th</sup>, 2021 at 9.00 am (IST) and ends on March 9<sup>th</sup>, 2021 at 5.00 p.m. (IST)**. The remote e-voting module shall be disabled by NSDL thereafter. Remote e-voting shall not be allowed beyond the above mentioned date and time. Members who have cast their votes through remote e-voting may attend the EGM through VC/OAVM but shall not be entitled to cast their vote there again. Only those Members/shareholders who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through Remote E-Voting and are otherwise not barred from doing so, shall be eligible to vote through E-Voting system in the EGM. Kindly refer to the EGM Notice for detail instructions for remote e-voting and e-voting at EGM.

The cut-off date for the purpose of e-voting has been fixed as **Wednesday, March 3<sup>rd</sup>, 2021**. A person whose name is recorded in the register of member or in the register of beneficial owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting or e-voting in the EGM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company can cast their vote through remote e-voting or through e-voting system during the Meeting by registering their e-mail ID and applying to the Company for attending the EGM. Detailed instructions are provided in the EGM Notice and as per the Newspaper advertisement provided to the members of the Company.

Those shareholders whose e-mail IDs are not registered can register their e-mail ID with Company and RTA [investors@shivacementl.com](mailto:investors@shivacementl.com) and [nichetechpl@nichetechpl.com](mailto:nichetechpl@nichetechpl.com) respectively by providing their name registered as per the record of the Company, address, E-mail ID, PAN, DP ID/Clear ID or Folio Number and Number of shares held by them.

Any person who becomes the Member of the Company after dispatch of Notice of EGM and holding shares as of the cut-off date i.e. 3<sup>rd</sup> March, 2021 can send request to [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in)

All documents referred to in the accompanying Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

The Company has appointed Mr. Surya Narayan Tripathy, Practising Chartered Accountant, (Membership No. 068470) as Scrutinizer to scrutinize the Remote e-Voting and voting through the electronic means at the EGM in a fair and transparent manner.

In case of any query / grievance with respect to Remote E-voting, members may refer to the Frequently Asked Questions (FAQs) for Shareholders and Remote E-voting User Manual for Shareholders available under the Downloads section of NSDL's e-voting website or contact Mr. Anil Vishal, Senior Manager / Ms. Pallavi Mhatre, Manager, NSDL Trade World, 'A' Wing, 4<sup>th</sup> Floor, Kamala Mills Compound, Lower Parel, Mumbai 400 013 at telephone no. 022 - 24994369 / 022 - 24994545 or toll free no. 1800 - 222 - 990 or at E-mail ID : [amity@nsdl.co.in](mailto:amity@nsdl.co.in) / [pallavi@nsdl.co.in](mailto:pallavi@nsdl.co.in) and [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in)

By order of the Board of Directors  
Shiva Cement Limited  
Sd/-  
Sneha Bindra  
Company Secretary

Place: Rourkela  
Date: 15<sup>th</sup> February, 2021

**KERALA AYURVEDA LTD.**  
CIN: L24233KL1992PLC006592, Regd. Off. VII/415, Nidumbassery, Athani P. O. Aluva- 683585.  
Ph: 0484-2476301(4 lines) Fax: 0484-2474376  
Email: [info@keralayaurveda.biz](mailto:info@keralayaurveda.biz). Website: [www.keralayaurveda.biz](http://www.keralayaurveda.biz)

**EXTRACT OF THE UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTH ENDED 31<sup>ST</sup> DEC, 2020** Rs in Lakhs

Sl. No	Particulars	STANDALONE						CONSOLIDATED					
		Quarter ended		Nine Months ended		Year Ended	Quarter ended		Nine Months ended		Year Ended		
		31.12.2020 Un-audited	30.09.2020 Un-audited	31.12.2019 Un-audited	31.12.2020 Un-audited	31.12.2019 Un-audited	31.03.2020 Audited	31.12.2020 Un-audited	30.09.2020 Un-audited	31.12.2019 Un-audited	31.12.2020 Un-audited	31.12.2019 Un-audited	31.03.2020 Audited
1	Total income from operations	1,204.23	1,003.45	1,347.68	2,913.00	3,007.74	5,008.08	1,075.27	1,448.18	1,907.33	4,002.84	6,432.31	7,303.27
2	Net Profit/(Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(90.73)	(82.37)	57.30	(301.55)	184.20	121.57	45.95	(82.80)	148.01	(191.15)	460.78	453.75
3	Net Profit for the period before Tax (after Exceptional and/or Extraordinary items)	(90.73)	(82.37)	57.30	(301.55)	184.20	121.57	45.95	(82.80)	148.01	(191.15)	460.78	453.75
4	Net Profit/(Loss) for the period after Tax(after Exceptional and/or Extraordinary items)	(68.72)	(61.71)	57.30	(223.14)	184.20	87.89	67.31	(148.65)	148.01	(88.70)	460.78	405.33
5	Total Comprehensive Income for the period (Comprising Profit/Loss) for the period (after tax) and other Comprehensive Income)	(60.67)	(53.66)	64.91	(198.99)	200.77	117.70	95.30	(105.04)	109.33	(64.54)	355.68	302.48
6	Equity Share Capital	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57	1,055.57
7	Other Equity						411.30						(263.07)
8	Earnings Per Share (Before Extraordinary Items) (Rs/Share) Basic & Diluted	(0.57)	(0.51)	0.61	(1.89)	1.06	10.10	0.90	(1.00)	1.04	(0.61)	3.37	1.95
9	(After Extraordinary Items) (Rs/Share) Basic & Diluted	(0.57)	(0.51)	0.61	(1.89)	1.06	1.12	0.90	(1.00)	1.04	(0.61)	3.37	2.87

1. The above is an extract of the detailed format of Financial Results along with report of Statutory Auditors for the Nine month and quarter ended 31<sup>st</sup> Dec, 2019 filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as modified by circular dated 5<sup>th</sup> July, 2016 and dated 10<sup>th</sup> August, 2016. The full format of the Financial Results along with report of Statutory Auditors for the quarter ended 31<sup>st</sup> Dec, 2019 is available on the BSE Limited website at [www.bseindia.com](http://www.bseindia.com) and on the Company's website at [www.keralayaurveda.biz](http://www.keralayaurveda.biz) under 'Investor's' Section.

2. The Financial Results for the Nine month and three month ended Dec 31, 2019 have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 15, 2020. The Limited Review of these results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the company.

3. Figures of the corresponding previous period have been regrouped / rearranged wherever necessary to conform to the classification of the current period.

4. The foreign exchange differences, if any, on monetary items shall be recognized at the year end.

For and on behalf of the Board:  
For Kerala Ayurveda Ltd.,  
Sd/-  
Dr. K Anilkumar  
Executive Director (DIN:00226353)

Place : Bengaluru  
Date: 15<sup>th</sup> Feb 2021

**Consolidated Finvest & Holdings Limited**  
[CIN No. L33200UP1993PLC015474]  
Registered Office :19th Km, Hapur-Bulandshahr Road, P.O. Gulaothi, Distt. Bulandshahr, Uttar Pradesh - 203408  
Head Office : Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070  
Tel: 011-40322100, Email: [cs\\_cfh@jindalgroup.com](mailto:cs_cfh@jindalgroup.com)  
Website: [www.consofinvest.com](http://www.consofinvest.com)

**POSTAL BALLOT NOTICE**

Members are hereby informed that pursuant to the provisions of section 108 & 110 and other applicable provisions of the Companies Act, 2013 read with rule 20 & 22 of the Companies (Management and Administration) Rules, 2014 (cumulatively "Act"), Secretarial Standards on General Meeting issued by the Institute of Company Secretaries of India (ICSI), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other applicable laws and regulations, if any, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, **Consolidated Finvest & Holdings Limited ("Company")** is seeking approval from its Members for passing of Resolutions as set out in the Postal Ballot Notice dated 12.02.2021 ("Postal Ballot Notice") by way of electronic voting ("e-voting"/remote e-voting") only.

In terms of relevant provisions of the Act and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings/conducting postal ballot process through e-voting vide General Circular No.14/2020 dated 8<sup>th</sup> April 2020 read with General Circular No. 17/2020 dated 13<sup>th</sup> April 2020, 22/2020 dated 16<sup>th</sup> June 2020, 33/2020 dated 28<sup>th</sup> September, 2020 and 39/2020 dated 31<sup>st</sup> December, 2020 ("MCA Circulars"), the Postal Ballot Notice along with the instructions regarding e-voting has been sent only by email on 15.02.2021 to all those Members, whose email address is registered with the Company or with the Depository Participants or Linkintime India Pvt. Ltd. (LIPL) and whose names appear in the Register of Members/List of Beneficial Owners as on 12.02.2021 ("Cut-off Date"). A copy of this Postal Ballot Notice is also available on the website of the Company, the relevant section of the websites of the Stock Exchanges on which the Equity Shares of the Company are listed and the website of LIPL.

Members may also note that in compliance to the above MCA Circulars the communication of assent / dissent of the members on the resolution proposed in this notice will only take place through the remote e-voting system.

Mrs. Akarshika Goel of Grover Ahuja & Associates, Practising Company Secretaries (Membership No.ACS 29525 and CP No. 12773) has been appointed as Scrutinizer for conducting the e-voting process in accordance with law.

In compliance with Section 108 and other applicable provisions of the Act read with related Rules, the Company has engaged the services of LIPL for the purpose of providing e-voting facility to all its members. Voting rights of the Members shall be reckoned as on the Cut-off date. Person who is not a Member as on Cut-off Date should treat this Notice for information purposes only. The Remote e-voting period will commence from 9.00 a.m. (IST) on Tuesday, February 16, 2021 and will end at 5.00 p.m. (IST) on Wednesday, March 17, 2021. Members shall not be allowed e-voting thereafter and the remote e-voting module shall be disabled by LIPL thereafter. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently.

The result of the Postal Ballot shall be announced on or before Friday, 19<sup>th</sup> March, 2021 by 5.00 PM, IST at the Head office/Registered office of the Company and will also be displayed on the website of the Company i.e. [http://www.consofinvest.com/investor\\_relations.htm](http://www.consofinvest.com/investor_relations.htm) besides being communicated to the Stock Exchanges and Registrar and Share Transfer Agents. The resolution, if passed by the requisite majority, shall be deemed to have been passed on the last date specified by the Company for e-voting i.e. Wednesday, March 17, 2021.

In case of any queries/grievances, you may refer to Frequently Asked Questions (FAQs) and Intra Vote e-voting manual available at <https://intra.vote.linkintime.com>, under Help section or send an email to [enotices@linkintime.co.in](mailto:enotices@linkintime.co.in) or contact on - Tel: 022-4518 8000 or write an email to Mr. Anil Kaushal, Company Secretary of the Company by sending email at [cs\\_cfh@jindalgroup.com](mailto:cs_cfh@jindalgroup.com).

For Consolidated Finvest & Holdings Limited  
Sd/-  
Anil Kaushal  
Company Secretary & Compliance Officer

Place : New Delhi  
Date : 15.02.2021

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES, NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**

**AROHAN**  
AAVISHKAAR GROUP

**AROHAN FINANCIAL SERVICES LIMITED**

Arohan Financial Services Limited (our "Company") was incorporated on September 27, 1991 at Kolkata, West Bengal, India as 'ANG Resources Private Limited', a private limited company under the Companies Act, 1956. Our Company was then converted into a public limited company under the Companies Act, 1956, and consequently, the name of our Company was changed to 'ANG Resources Limited' and a fresh certificate of incorporation dated October 20, 1995 was issued by the Registrar of Companies, West Bengal at Kolkata (the "RoC"). Subsequently, the name of our Company was changed to 'Arohan Financial Services Limited' and a fresh certificate of incorporation dated March 25, 2020 was issued by the RoC. Thereafter, our Company was converted into a private limited company under the Companies Act, 1956 and the name of our Company was changed to 'Arohan Financial Services Private Limited' and a fresh certificate of incorporation dated September 28, 2010 was issued by the RoC. Our Company was then converted into a public limited company under the Companies Act, 2013 and the name of our Company was changed to 'Arohan Financial Services Limited'. A fresh certificate of incorporation dated May 25, 2018 was issued by the RoC. For further details in relation to changes in the name and the registered office of our Company, see "History and Certain Corporate Matters" on page 169 of the Draft Red Herring Prospectus dated February 14, 2021 ("DRHP"). Our Company is registered with the Reserve Bank of India (the "RBI") as a Non-Banking Financial Company - Micro Finance Institution ("NBFC-MFI") (certificate of registration No. B.05.02932). For further details, see "Government and Other Approvals" on page 335 of the DRHP.

Registered and Corporate Office: FTI Building, 4th Floor, DP 9, Sector 5, Salt Lake, Kolkata 700 091, West Bengal, India. Contact Person: Anirudh Singh G. Thakur, Company Secretary and Compliance Officer  
Tel: +91 33 4015 6000, E-mail: [compliance@arohan.in](mailto:compliance@arohan.in), Website: [www.arohan.in](http://www.arohan.in), Corporate Identity Number: U71440WB1991PLC053185

**OUR PROMOTERS:**  
**AAVISHKAAR VENTURE MANAGEMENT SERVICES PRIVATE LIMITED AND INTELLECTUAL CAPITAL ADVISORY SERVICES PRIVATE LIMITED**

**INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF AROHAN FINANCIAL SERVICES LIMITED (OUR "COMPANY" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING TO UP TO ₹[●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF [●] EQUITY SHARES BY OUR COMPANY AGGREGATING TO UP TO ₹8,500 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 27,055,893 EQUITY SHARES AGGREGATING TO UP TO ₹[●] MILLION COMPRISING AN OFFER FOR SALE OF UP TO 1,925,158 EQUITY SHARES BY MAJ INVESTMENT INCLUSION FUND II K/S, UP TO 2,191,557 EQUITY SHARES BY MICHAEL & SUSAN DELL FOUNDATION, UP TO 9,302,852 EQUITY SHARES BY TANO INDIA PRIVATE EQUITY FUND II, UP TO 1,214,840 EQUITY SHARES BY TR CAPITAL III MAURITIUS AND UP TO 12,421,484 EQUITY SHARES BY AAVISHKAAR GOODWILL INDIA MICROFINANCE DEVELOPMENT COMPANY II LTD (COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS" AND EACH, INDIVIDUALLY, AS A "SELLING SHAREHOLDER" AND SUCH OFFER FOR SALE OF EQUITY SHARE BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES, AGGREGATING TO UP TO ₹[●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES NOT EXCEEDING 5% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] AND [●], RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. OUR COMPANY MAY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMs") CONSIDER ISSUING SECURITIES ON A PRIVATE PLACEMENT BASIS FOR CASH CONSIDERATION AGGREGATING TO UP TO ₹1,500 MILLION, AT THE DISCRETION OF THE COMPANY AND THE SELLING SHAREHOLDERS, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC (THE "PRE-IPO PLACEMENT"). THE PRICE OF THE SECURITIES ALLOTTED PURSUANT TO THE PRE-IPO PLACEMENT SHALL BE DETERMINED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED (THE "SCRR").**

**THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [●] EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [●], [●] EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [●] AND [●] EDITIONS OF THE BENGALI DAILY NEWSPAPER [●] (BENGALI BEING THE REGIONAL LANGUAGE OF WEST BENGAL, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO THE BSE LIMITED (THE "BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE"), AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.**

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and the terminals of the Syndicate Members and by intimation to the other Designated Intermediaries and the Sponsor Bank.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company and the Selling Shareholders may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from the Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, up to [●] Equity Shares will be available for allocation on a proportionate basis to Eligible Employees, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of Retail Individual Bidders), if applicable, in which the corresponding Bid Amounts will be blocked by the self-certified syndicate banks ("SCSBs") or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Offer through the ASBA process. See "Offer Procedure", beginning on page 362 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 28(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on February 14, 2021. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e. NSE and BSE at [www.nseindia.com](http://www.nseindia.com), [www.bseindia.com](http://www.bseindia.com), and the websites of the BRLMs i.e. Edelweiss Financial Services Limited, ICICI Securities Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at [www.edelweissfin.com](http://www.edelweissfin.com), [www.icicisecurities.com](http://www.icicisecurities.com), [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html) and [www.sbicapm.com](http://www.sbicapm.com), respectively. Our Company invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by our Company and/or the Company Secretary and Compliance Officer or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 24 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus for the same has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus, as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure of the Company, see "Capital Structure" on page 66 of the DRHP. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 169 of the DRHP.

**BOOK RUNNING LEAD MANAGERS:**

<b>Edelweiss</b> Edelweiss Financial Services Limited 6 <sup>th</sup> Floor, Edelweiss House Off C.S.T. Road, Kalina Mumbai 400 098 Maharashtra, India Tel: +91 22 4009 4400 E-mail: <a href="mailto:arohan ipo@edelweissfin.com">arohan ipo@edelweissfin.com</a> Website: <a href="http://www.edelweissfin.com">www.edelweissfin.com</a> Investor Grievance ID: customer-service.mf@edelweissfin.com Contact person: Nishita John / Amitkumar Singh SEBI Registration No.: INM0000010650	<b>ICICI Securities</b> ICICI Securities Limited ICICI Centre, H T Parkesh Marg, Churchgate, Mumbai 400 020 Maharashtra, India Tel: +91 22 2288 2460 E-mail: <a href="mailto:arohan.ipo@icicisecurities.com">arohan.ipo@icicisecurities.com</a> Website: <a href="http://www.icicisecurities.com">www.icicisecurities.com</a> Investor Grievance ID: customer-care@icicisecurities.com Contact person: Vaibhav Saboo / Anurag Byas SEBI Registration No.: INM000011179	<b>NOMURA</b> Nomura Financial Advisory and Securities (India) Private Limited Creevy House, Level 11, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 016 Maharashtra, India Tel: +91 22 4037 4037 E-mail: <a href="mailto:arohanipo@nomura.com">arohanipo@nomura.com</a> Website: <a href="http://www.nomuraholdings.com/company/group/asia/india/index.html">www.nomuraholdings.com/company/group/asia/india/index.html</a> Investor Grievance ID: investor.grievances-in@nomura.com Contact person: Vishal Karjane / Sandeep Said SEBI Registration No.: INM000011419
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**REGISTRAR TO THE OFFER**  
**LINKintime**  
Link Intime India Private Limited  
C-101, 247 Park, 1st Floor  
L.B.S. Marg, Vikhroli West  
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Tel: +91 22 4918 6200  
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Website: [www.linkintime.co.in](http://www.linkintime.co.in)  
Investor Grievance ID: [arohan.ipo@linkintime.co.in](mailto:arohan.ipo@linkintime.co.in)  
Contact person: Shanti Gopalkrishnan  
SEBI Registration No.: INR000004058

For AROHAN FINANCIAL SERVICES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

Place : Kolkata  
Date : February 15, 2021

**AROHAN FINANCIAL SERVICES LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP with SEBI on February 14, 2021. The DRHP will be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of stock exchanges i.e. NSE at [www.nseindia.com](http://www.nseindia.com), BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the BRLMs i.e. Edelweiss Financial Services Limited, ICICI Securities Limited, Nomura Financial Advisory and Securities (India) Private Limited and SBI Capital Markets Limited at [www.edelweissfin.com](http://www.edelweissfin.com), [www.icicisecurities.com](http://www.icicisecurities.com), [www.nomuraholdings.com/company/group/asia/india/index.html](http://www.nomuraholdings.com/company/group/asia/india/index.html) and [www.sbicapm.com](http://www.sbicapm.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" section of the Red Herring Prospectus, when available. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

These materials are not for publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions), any state of the United States and the District of Columbia). These materials are not an offer of securities for sale into the United States, Canada or Japan. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

CONCEPT

**JINDAL POLY FILMS LIMITED**  
[CIN : L17111UP1974PLC003579]  
Registered Office : 18<sup>th</sup> K.M., Hapur-Bulandshahr Road P.O. Gulaothi, Distt. Bulandshahr, Uttar Pradesh - 203408, Tel No. 05732-228997  
Corporate Office : Plot No. 12, Sector B-1, Local Shopping Complex, Vasant Kunj, New Delhi - 110 070, Phone: (011) 40322100, Fax : (011) 40322129  
Email: [cs\\_jpoly@jindalgroup.com](mailto:cs_jpoly@jindalgroup.com), Website: [www.jindalpoly.com](http://www.jindalpoly.com)

**NOTICE OF POSTAL BALLOT**

Members of Jindal Poly Films Ltd. are hereby informed that pursuant to Section 110 of the Companies Act, 2013 (the "Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") (including any amendments thereto), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), General Circular No. 14/2020 dated April 8, 2020 and the General Circular No. 17/2020 dated April 13, 2020, General Circular No. 22/2020 dated June 15, 2020, General Circular No. 33/2020 dated September 28, 2020 and General Circular No. 39/2020 dated 31<sup>st</sup> December 2020 and SEBI Circular SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated January 15, 2021 ("General Circulars") issued by Ministry of Corporate Affairs (the "MCA") for seeking approval of the members of Jindal Poly Films Limited (the "Company") by way of an Ordinary resolutions for the following Special Business: set out hereunder through Postal Ballot by remote e-voting process ("Postal Ballot/E-voting").

**Reclassification of Mrs. Aakriti Ankit Agarwal and Ms.Aakriti Trust from "Promoter" and Promoter Group" category to "Public" category.**

In terms of the General Circulars, the Company has emailed the Postal Ballot Notice along with Explanatory Statement on Monday, February 15, 2021, to the Members of the Company as on Friday, February 12, 2021 ("Cut Off Date") who have registered their email id with Depositories/Company's RTA. Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on the Cut Off Date. A person who is not a Member on the Cut Off Date should treat this notice for information purposes only.

In accordance with the terms of the General Circulars, hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the Members for the Postal Ballot. The communication of the assent or dissent of the Members would take place through the remote e-voting system only.

The Postal Ballot Notice can be downloaded from the website of the Company <http://www.jindalpoly.com/download-requests> or from the website of KFintech Technologies Private Limited (KFintech), Registrar and Share Transfer Agent of the Company <http://www.evotingkfintech.com>. The Notice is also displayed on the website of National Stock Exchange of India Limited ([www.nseindia.com](http://www.nseindia.com)) and BSE Limited ([www.bseindia.com](http://www.bseindia.com)), where the shares of the Company are listed.

The Company has engaged the services of KFintech Technologies Private Limited, Registrar and Share Transfer Agent for providing e-voting facility to all its Members. The process for registration of email addresses is as under:

**Process of registration of email address:**

- Pursuant to General Circulars, for remote e-voting for the Postal Ballot, Members who have not registered their email address and in consequence the e-voting notice could not be serviced, may temporarily get their email address registered with the Company's RTA by clicking the link <http://links.kfintech.com/clearservices/postalballot/registration.aspx>
- Members may also register their e-mail IDs by sending an e-mail citing subject line as "JINDALPOLY Postal Ballot-Registration of e-mail IDs to [cs\\_jpoly@jindalgroup.com](mailto:cs_jpoly@jindalgroup.com)
- In case of any queries, Member may write to [anand@kfintech.com](mailto:anand@kfintech.com)
- It is clarified that for permanent registration of email address, Members are requested to register their email addresses, in respect of electronic holdings with their concerned Depository Participants and in respect of physical holdings, with the Company

