

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: SHIVA CEMENT LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 532323 | | | |
| As on: 31st December, 2013 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | 0 | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Bonus on outstanding warrants | | | |
| Total - F | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 187000000 | | 100 |

Statement showing Shareholding Pattern 31/12/2013

TABLE -I(a)

| Category Code | Category of shareholder | Number of Shareholders | Total number Of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of Shares | As a percentage (viii)/(iv) *100 |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 9 | 48850243 | 48850243 | 26.123 | 26.123 | 17450000 | 35.72 |
| (b) | Central Government/ State Government(s) | -- | -- | -- | -- | -- | -- | -- |
| (c) | Bodies Corporate | 1 | 20617549 | 20617549 | 11.026 | 11.026 | 18050000 | 87.55 |
| (d) | Financial Institutions/ Banks | -- | -- | -- | -- | -- | -- | -- |
| (e) | Any Other (specify) | -- | -- | -- | -- | -- | -- | -- |
| | Sub-Total (A) (1) | 10 | 69467792 | 69467792 | 37.149 | 37.149 | 35500000 | 51.10 |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | -- | -- | -- | -- | -- | -- | -- |
| (b) | Bodies Corporate | -- | -- | -- | -- | -- | -- | -- |
| (c) | Institutions | -- | -- | -- | -- | -- | -- | -- |
| (d) | Any Other (Specify) | -- | -- | -- | -- | -- | -- | -- |
| | Sub-Total (A) (2) | -- | -- | -- | -- | -- | -- | -- |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 10 | 69467792 | 69467792 | 37.149 | 37.149 | 35500000 | 51.10 |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | -- | -- | -- | -- | -- | -- | -- |
| (b) | Financial Institutions/ Banks | 4 | 206083 | -- | 0.110 | 0.110 | -- | -- |
| (c) | Central Government/ State Government(s) | -- | -- | -- | -- | -- | -- | -- |
| (d) | Venture Capital Funds | -- | -- | -- | -- | -- | -- | -- |
| (e) | Insurance Companies | -- | -- | -- | -- | -- | -- | -- |
| (f) | Foreign Institutional Investors | -- | -- | -- | -- | -- | -- | -- |
| (g) | Foreign Venture Capital Investors | -- | -- | -- | -- | -- | -- | -- |
| (h) | Any Other (Specify) | -- | -- | -- | -- | -- | -- | -- |
| | Sub-Total (B)(1) | 4 | 206083 | -- | 0.110 | 0.110 | -- | -- |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 296 | 69896816 | 69856436 | 37.378 | 37.378 | -- | -- |
| (b) | Individuals - | | | | | | | |
| | i) Individual shareholders holding nominal share capital upto Rs.1 lakh | 36507 | 35782524 | 35223838 | 19.135 | 19.135 | -- | -- |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 61 | 7875668 | 7807229 | 4.212 | 4.212 | -- | -- |
| (c) | Any Other (Specify) | | | | | | | |
| | - NRI/OCB | 182 | 1363339 | 1363339 | 0.729 | 0.729 | -- | -- |
| | - Trust | 3 | 23718 | 23100 | 0.013 | 0.013 | -- | -- |
| | - Clearing Members | 106 | 2384060 | 2384060 | 1.275 | 1.275 | -- | -- |
| | Sub-Total (B)(2) | 37155 | 117326125 | 116658002 | 62.741 | 62.741 | -- | -- |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 37159 | 117532208 | 116658002 | 62.851 | 62.851 | -- | -- |
| | TOTAL (A)+(B) | 37169 | 187000000 | 186125794 | 100.00 | 100.00 | 35500000 | 18.98 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | -- | -- | -- | -- | -- | -- | -- |
| | GRAND TOTAL (A)+(B)+(C) | 37169 | 187000000 | 186125794 | 100.00 | 100.00 | 35500000 | 18.98 |

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Total shares held | | Shares pledged or otherwise encumbered | | | Details of Warrants | | Details of convertible securities | | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|----------------------------|---------------------------|-------------------|-----------------------------------|--|-------------------------------|--|----------------------|--|------------------------------------|--|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage (v)/(iii)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (1)(a) | No. of Warrants Held | As a % Total No. of warrants of the same Class | No. of convertible securities held | W.R.T. total No. of convertible securities of the same Class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| Promoter | | | | | | | | | | | |
| 1 | R.P. Gupta | 7508109 | 4.015 | -- | -- | -- | -- | -- | -- | -- | 4.015 |
| 2 | Akash Gupta | 11139444 | 5.957 | 10300000 | 92.464 | 5.508 | -- | -- | -- | -- | 5.957 |
| | Sub-Total | 18647553 | 9.972 | 10300000 | 55.235 | 5.508 | -- | -- | -- | -- | 9.972 |
| Immediate Relatives | | | | | | | | | | | |
| 1 | Preeti Gupta | 9201500 | 4.921 | 7150000 | 77.704 | 3.824 | -- | -- | -- | -- | 4.921 |
| 2 | R.P. Gupta (HUF) | 1652293 | 0.884 | -- | -- | -- | -- | -- | -- | -- | 0.884 |
| 3 | Shilpi Gupta | 2278027 | 1.218 | -- | -- | -- | -- | -- | -- | -- | 1.218 |
| 4 | Sudha Gupta | 13447 | 0.007 | -- | -- | -- | -- | -- | -- | -- | 0.007 |
| 5 | Vikash Gupta | 8042672 | 4.301 | -- | -- | -- | -- | -- | -- | -- | 4.301 |
| 6 | Anubha Gupta | 5125120 | 2.741 | -- | -- | -- | -- | -- | -- | -- | 2.741 |
| 7 | Sonu Gupta | 3889631 | 2.080 | -- | -- | -- | -- | -- | -- | -- | 2.080 |
| | Sub-Total | 30202690 | 16.151 | 7150000 | 23.673 | 3.824 | -- | -- | -- | -- | 16.151 |
| | Total | 48850243 | 26.123 | 17450000 | 35.721 | 9.332 | -- | -- | -- | -- | 26.123 |
| Bodies Corporate | | | | | | | | | | | |
| 1 | Unicon Merchants Pvt. Ltd | 20617549 | 11.025 | 18050000 | 87.547 | 9.652 | -- | -- | -- | -- | 11.025 |
| | Sub-Total | 20617549 | 11.025 | 18050000 | 87.547 | 9.652 | -- | -- | -- | -- | 11.025 |
| | Grand Total | 69467792 | 37.149 | 35500000 | 51.103 | 18.984 | -- | -- | -- | -- | 37.149 |

(1)(c)(i) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of Shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) | Details of Warrants | | Details of convertible securities | | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|-----------------------|---|----------------------|--|------------------------------------|--|--|
| | | | | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | W.R.T. total no. of convertible securities of the same class | |
| 1 | ACC Limited | 23650000 | 12.647 | -- | -- | -- | -- | 12.647 |
| 2 | Anubha Investments Pvt.Ltd. | 5076090 | 2.714 | -- | -- | -- | -- | 2.714 |
| 3 | Bajrang Engineers Pvt. Ltd. | 2368512 | 1.267 | -- | -- | -- | -- | 1.267 |
| 4 | Amrit Steel Pvt Ltd. | 2280208 | 1.219 | -- | -- | -- | -- | 1.219 |
| 5 | Samarth Commodities Merchants Pvt. Ltd. | 9066186 | 4.848 | -- | -- | -- | -- | 4.848 |
| 6 | Hanurang Projects Limited | 2592780 | 1.387 | -- | -- | -- | -- | 1.387 |
| 7 | Bahubali Properties Limited | 2751022 | 1.471 | -- | -- | -- | -- | 1.471 |
| 8 | Roughells Fashions Pvt. Ltd. | 2690901 | 1.439 | -- | -- | -- | -- | 1.439 |
| 9 | Splendor Power Limited | 2105332 | 1.126 | -- | -- | -- | -- | 1.126 |
| 10 | Aconite Comtrade Pvt. Ltd. | 3153500 | 1.686 | -- | -- | -- | -- | 1.686 |
| | Total | 55734531 | 29.805 | -- | -- | -- | -- | 29.805 |

(1)(c)(ii) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder(s) and the persons acting in concert (PAC) with them | Number of Shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) | Details of Warrants | | Details of convertible securities | | Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|---|----------------------|--|------------------------------------|--|--|
| | | | | No. of warrants held | As a % total no. of warrants of the same class | No. of convertible securities held | W.R.T. total no. of convertible securities of the same class | |
| 1 | ACC Limited | 23650000 | 12.647 | -- | -- | -- | -- | 12.647 |

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoter/Public) | No. of Locked in shares | % to Total |
|---------|--------------------------|--|-------------------------|--------------|
| 1 | R.P. Gupta | Promoter | 3000000 | 1.604 |
| 2 | Unicon Merchants Pvt Ltd | Promoter | 1600000 | 0.856 |
| 3 | Vikash Gupta | Promoter | 4500000 | 2.406 |
| 4 | Sonu Gupta | Promoter | 3536028 | 1.891 |
| | Total | | 12636028 | 6.757 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Outstanding DRs | Number of Shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|---------|---|---------------------------|---|--|
| 1 | ----- | ----- | NIL ----- | ----- |
| | Total | | | |

(II)(b) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs etc.) | Number of Shares underlying Outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above) |
|---------|-----------------------|--|---|--|
| 1 | ----- | ----- | NIL ----- | ----- |
| | Total | | | |

For SHIVA CEMENT LTD.


DIRECTOR