

<b>Name of the Company: SHIVA CEMENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532323</b>			
<b>As on: 31<sup>st</sup> December, 2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public			
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public			
<b>Total - E</b>	<b>0</b>		
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	5000000	90.91	2.67
Held by public		0.00	0
Bonus on outstanding warrants	500000	9.09	0.27
<b>Total - F</b>	<b>5500000</b>	<b>100</b>	<b>2.94</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)</b>	<b>187000000</b>		<b>100</b>

## Statement showing Shareholding Pattern 31/12/2011

TABLE -1(a)

Category Code	Category of shareholder	Number of Shareholders	Total number Of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (viii)/(iv)*100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	9	43350243	36710612	23.884	23.884	17450000	40.25
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	1	20617549	18857549	11.359	11.359	18050000	87.55
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	Sub-Total (A) (1)	10	63967792	55568161	35.244	35.244	35500000	55.50
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (A) (2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	63967792	55568161	35.244	35.244	35500000	55.50
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	--	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	4	206083	--	0.114	0.114	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (B)(1)	4	206083	--	0.114	0.114	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	323	68364303	68323923	37.667	37.667	--	--
(b)	Individuals – i) Individual shareholders holding nominal share capital upto Rs.1 lakh ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	39453 54	37350640 7889284	36786321 7820845	20.579 4.347	20.579 4.347	-- --	-- --
(c)	Any Other (Specify) - NRI/OCB - Trust - Clearing Members	196 3 80	1321320 23718 2376860	1321320 23100 2376860	0.728 0.013 1.310	0.728 0.013 1.310	-- -- --	-- -- --
	Sub-Total (B)(2)	40109	117326125	116652369	64.642	64.642	--	--
	Total Public Shareholding (B)=(B)(1)+(B)(2)	40113	117532208	116652369	64.756	64.756	--	--
	TOTAL (A)+(B)	40123	181500000	172220530	100.00	100.00	35500000	19.56
(C)	Shares held by custodians and against which Depository Receipts have been issued	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	40123	181500000	172220530	100.00	100.00	35500000	19.56

## (1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	No. of Warrants Held	As a % Total No. of warrants of the same Class	No. of convertible securities held	W.R.T. total No. of convertible securities of the same Class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
<b>Promoter</b>											
1	R.P. Gupta	4208109	2.319	--	--	--	3000000	60.000	--	--	4.015
2	Akash Gupta	11139444	6.137	10300000	92.464	5.675	3000000	--	--	--	5.957
	Sub-Total	15347553	8.456	10300000			3300000		--	--	9.972
<b>Immediate Relatives</b>											
1	Preeti Gupta	9201500	5.070	7150000	77.704	3.939	--	--	--	--	4.921
2	R.P. Gupta (HUF)	1652293	0.910	--	--	--	--	--	--	--	0.884
3	Shilpi Gupta	2278027	1.255	--	--	--	--	--	--	--	1.218
4	Sudha Gupta	13447	0.007	--	--	--	--	--	--	--	0.007
5	Vikash Gupta	5842672	3.219	--	--	--	2000000	40.000	--	--	4.301
6	Anubha Gupta	5125120	2.824	--	--	--	--	--	--	--	2.741
7	Sonu Gupta	3889631	2.143	--	--	--	--	--	--	--	2.080
	Sub-Total	28002690	15.428	7150000	25.533	3.939	2200000	--	--	--	16.151
	Total	43350243	23.884	17450000	40.253	9.614	5500000	100.000	--	--	26.123
<b>Bodies Corporate</b>											
1	Unicon Merchants Pvt. Ltd	20617549	11.359	18050000	87.547	9.945	--	--	--	--	11.025
	Sub-Total	20617549	11.359	18050000	87.547	9.945	--	--	--	--	11.025
	Grand Total	63967792	35.244	35500000	55.497	19.559	5500000	100.000	--	--	37.148

## (1)(c) (i) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	13.030	--	--	--	--	12.647
2	Anubha Investments Pvt.Ltd.	7391329	4.072	--	--	--	--	3.953
3	Bajrang Engineers Pvt. Ltd.	2755264	1.518	--	--	--	--	1.473
4	Delhi Iron & Steel Co. Ltd.	1880527	1.036	--	--	--	--	1.006
5	Samarth Commodities Merchants Pvt. Ltd.	8535795	4.703	--	--	--	--	4.565
6	Hanurang Projects Limited	2594228	1.429	--	--	--	--	1.387
7	Bahubali Properties Limited	2625487	1.447	--	--	--	--	1.404
8	Roughells Fashions Pvt. Ltd.	2052228	1.131	--	--	--	--	1.097
9	Splendor Power Limited	2105332	1.160	--	--	--	--	1.126
10	Suresh Kumar Jalan	2101804	1.158	--	--	--	--	1.124
	Total	55691994	30.684	--	--	--	--	29.782

## (1)(c) (ii) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder(s) and the persons acting in concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above)	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	13.030	--	--	--	--	12.647

## (1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	No. of Locked in shares	% to Total
1	R.P. Gupta	Promoter	1000000	0.551
2	Preeti Gupta	Promoter	1000000	0.551
3	Unicon Merchants Pvt Ltd	Promoter	7000000	3.857
4	Vikash Gupta	Promoter	2500000	1.377
5	Sonu Gupta	Promoter	3536028	1.948
	Total		15036028	8.284

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	N I L -----	-----
	Total			

## (II)(b) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	N I L -----	-----
	Total			

For SHIVA CEMENT LTD.


  
DIRECTOR