

<b>Name of the Company: SHIVA CEMENT LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 532323</b>			
<b>As on: 31<sup>st</sup> March, 2013</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group			
Held by public			
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group			
Held by public			
<b>Total - E</b>	<b>0</b>		
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group			
Held by public			
Bonus on outstanding warrants			
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>	<b>187000000</b>		<b>100</b>

Statement showing Shareholding Pattern 31/03/2013

TABLE -1(a)

Category Code	Category of shareholder	Number of Shareholders	Total number Of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (viii)/(iv) *100
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	9	48850243	36710612	26.123	26.123	17450000	35.72
(b)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	1	20617549	18857549	11.025	11.025	18050000	87.55
(d)	Financial Institutions/ Banks	--	--	--	--	--	--	--
(e)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (A) (1)	10	69467792	55568161	37.149	37.149	35500000	51.10
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (A) (2)	--	--	--	--	--	--	--
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	10	69467792	55568161	37.149	37.149	35500000	51.10
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds/UTI	--	--	--	--	--	--	--
(b)	Financial Institutions/ Banks	4	206083	--	0.110	0.110	--	--
(c)	Central Government/ State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--
(f)	Foreign Institutional Investors	--	--	--	--	--	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (Specify)	--	--	--	--	--	--	--
	Sub-Total (B)(1)	4	206083	--	0.110	0.110	--	--
(2)	Non-Institutions							
(a)	Bodies Corporate	302	71290654	71250274	38.123	38.123	--	--
(b)	Individuals -							
	i) Individual shareholders holding nominal share capital upto Rs.1 lakh	37389	36449503	35890006	19.492	19.492	--	--
	ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	55	6184215	6115776	3.307	3.307	--	--
(c)	Any Other (Specify)							
	- NRI/OCB	188	1170570	1170570	0.626	0.626	--	--
	- Trust	3	23718	23100	0.013	0.013	--	--
	- Clearing Members	85	2207465	2207465	1.180	1.180	--	--
	Sub-Total (B)(2)	38022	117326125	116657191	62.741	62.741	--	--
	Total Public Shareholding (B)=(B)(1)+(B)(2)	38026	117532208	116657191	62.851	62.851	--	--
	TOTAL (A)+(B)	38036	187000000	172225352	100.00	100.00	35500000	18.98
(C)	Shares held by custodians and against which Depository Receipts have been issued	--	--	--	--	--	--	--
	GRAND TOTAL (A)+(B)+(C)	38036	187000000	172225352	100.00	100.00	35500000	18.98

## (1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered			Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage (v)/(iii)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	No. of Warrants Held	As a % Total No. of warrants of the same Class	No. of convertible securities held	W.R.T. total No. of convertible securities of the same Class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
<b>Promoter</b>											
1	R.P. Gupta	7508109	4.015	--	--	--	--	--	--	--	4.015
2	Akash Gupta	11139444	5.957	10300000	92.464	5.508	--	--	--	--	5.957
	Sub-Total	18647553	9.972	10300000			--	--	--	--	9.972
<b>Immediate Relatives</b>											
1	Preeti Gupta	9201500	4.921	7150000	77.704	3.824	--	--	--	--	4.921
2	R.P. Gupta (HUF)	1652293	0.884	--	--	--	--	--	--	--	0.884
3	Shilpi Gupta	2278027	1.218	--	--	--	--	--	--	--	1.218
4	Sudha Gupta	13447	0.007	--	--	--	--	--	--	--	0.007
5	Vikash Gupta	8042672	4.301	--	--	--	--	--	--	--	4.301
6	Anubha Gupta	5125120	2.741	--	--	--	--	--	--	--	2.741
7	Sonu Gupta	3889631	2.080	--	--	--	--	--	--	--	2.080
	Sub-Total	30202690	16.151	7150000	23.673	3.824	--	--	--	--	16.151
	Total	48850243	26.123	17450000	35.721	9.332	--	--	--	--	26.123
<b>Bodies Corporate</b>											
1	Unicon Merchants Pvt. Ltd	20617549	11.025	18050000	87.547	9.652	--	--	--	--	11.025
	Sub-Total	20617549	11.025	18050000	87.547	9.652	--	--	--	--	11.025
	Grand Total	69467792	37.149	35500000	51.103	18.984	--	--	--	--	37.149

## (1)(c)(i) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	12.647	--	--	--	--	12.647
2	Anubha Investments Pvt.Ltd.	7391329	3.953	--	--	--	--	3.953
3	Bajrang Engineers Pvt. Ltd.	2520106	1.348	--	--	--	--	1.348
4	Amrit Steel Pvt Ltd.	2280208	1.219	--	--	--	--	1.219
5	Samarth Commodities Merchants Pvt. Ltd.	8922176	4.771	--	--	--	--	4.771
6	Hanurang Projects Limited	2592780	1.387	--	--	--	--	1.387
7	Bahubali Properties Limited	2604992	1.393	--	--	--	--	1.393
8	Roughells Fashions Pvt. Ltd.	2740420	1.465	--	--	--	--	1.465
9	Splendor Power Limited	2105332	1.126	--	--	--	--	1.126
	Total	54807343	29.309	--	--	--	--	29.309

## (1)(c)(ii) Statement showing Shareholding of persons belonging to the category 'Public' and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder(s) and the persons acting in concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}	Details of Warrants		Details of convertible securities		Total shares (incl. underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants held	As a % total no. of warrants of the same class	No. of convertible securities held	W.R.T. total no. of convertible securities of the same class	
1	ACC Limited	23650000	12.647	--	--	--	--	12.647

## (1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholders (Promoter/Public)	No. of Locked in shares	% to Total
1	R.P. Gupta	Promoter	4000000	2.139
2	Preeti Gupta	Promoter	1000000	0.535
3	Unicon Merchants Pvt Ltd	Promoter	7000000	3.743
4	Vikash Gupta	Promoter	4500000	2.406
5	Sonu Gupta	Promoter	3536028	1.891
	Total		20036028	10.714

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	NIL -----	-----
	Total			

(II)(b) Statement showing details of Depository Receipts (DRs)

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs etc.)	Number of Shares underlying Outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above}
1	-----	-----	NIL -----	-----
	Total			

For SHIVA CEMENT LTD.



DIRECTOR