

# SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

## UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 31st December , 2011

(Rs. in Lakh)					
Particulars	Quarter Ended		Cumulative(9 months)		Yr. Ended
	31/12/11 (Prov.)	31/12/10	31/12/11 (Prov.)	31/12/10	31/03/11 (Audited)
<b>Income from Operations</b>	<b>1552.52</b>	<b>1279.04</b>	<b>4477.53</b>	<b>4056.68</b>	<b>5693.28</b>
EXPENDITURE					
- (Incr.) Decr. In Stocks	13.43	(51.82)	(588.68)	(127.09)	(12.37)
- Raw Materials consumed	233.23	311.85	754.11	948.40	1273.39
- Purchases	532.61	327.80	2053.21	737.64	1139.45
- Power & Fuel	158.83	132.20	419.60	459.63	573.99
- Employees Cost	66.99	72.29	188.81	190.78	239.53
- Taxes & Duties	222.93	223.81	603.16	794.52	1040.95
- Depreciation & Amortz.	101.43	91.43	290.68	291.54	383.67
- Other Expenditure	99.17	66.25	327.80	313.76	427.38
Total	1428.62	1173.81	4048.69	3609.18	5065.99
<b>Gross Profit</b>					
- Before Depr. & Amortz.	<b>225.33</b>	<b>196.66</b>	<b>719.52</b>	<b>739.04</b>	<b>1,010.96</b>
- After Depr. & Amortz.	123.90	105.23	428.84	447.50	627.29
Other Income	8.89	7.65	27.58	33.66	37.32
<b>PBIT</b>	<b>132.79</b>	<b>112.88</b>	<b>456.42</b>	<b>481.16</b>	<b>664.61</b>
Interest	81.72	79.98	246.04	232.45	326.80
Profit Before Tax (PBT)	51.07	32.90	210.38	248.71	337.81
Tax Expense	10.18	6.56	41.93	49.57	67.33
MAT Credit Entitlement	(10.18)	(6.56)	(41.93)	(49.57)	(67.33)
Deferred Tax	0.00	0.00	0.00	0.00	106.37
<b>Profit After Tax (PAT)</b>	<b>51.07</b>	<b>32.90</b>	<b>210.38</b>	<b>248.71</b>	<b>231.44</b>
PAID-UP SHARE CAPITAL					
Equity (F.V. Rs.2/-)	3630.00	3462.01	3630.00	3462.01	3462.01
Preference	24.07	24.07	24.07	24.07	24.07
RESERVE	4816.80	3951.69	4816.80	3951.69	3934.45
EPS (On Profit after Tax)					
Basic & Diluted (Not Annualised)	0.03	0.02	0.12	0.14	0.00
Basic & Diluted (Annualised)	0.12	0.09	0.16	0.22	0.15
Cash EPS (Not Annualised)					
Cash EPS (Annualised)	0.34	0.33	0.38	0.47	0.39
Public Shareholdings					
- No. of Shares	117532208	117532208	117532208	117532208	117532208
- %age of shareholdings	64.76%	67.90%	64.76%	67.90%	67.90%
Promoters & Promoter Group Shareholdings					
Pledged/Encumbered (Nos)	35500000	29100000	35500000	29100000	34500000
% of Promoter Group holdings	55.49%	52.37%	55.49%	52.37%	62.08%
% of Total Share Capital	19.56%	16.81%	19.56%	16.81%	19.93%
Non Encumbered (Nos)	28467792	26468161	28467792	26468161	21068161
% of Promoter Group holdings	44.51%	47.63%	44.51%	47.63%	37.92%
% of Total Share Capital	15.68%	15.29%	15.68%	15.29%	12.17%

\* Above results has been taken on record by Board of Directors at meeting held on 13/02/2012.

\* Three investors complaint were received and resolved during the quarter.

\* Kiln & Cement Mill was closed for 22 days & 3 Days respectively during the quarter.

\* Provision for Deferred Tax will be made at the financial year end.

\* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

for and on behalf of the Board

Sd/-

(Akash Gupta)

Executive Director

Rourkela

Dt.: 13/02/2012

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