

# SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

## UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 30th September, 2011

(Rs. in Lakh)					
Particulars	Quarter Ended		Cumulative(6 months)		Yr. Ended
	30/09/11 (Prov.)	30/09/10	30/09/11 (Prov.)	30/09/10	31/03/11 (Audited)
<b>Income from Operations</b>	<b>1410.66</b>	<b>1372.73</b>	<b>2925.01</b>	<b>2777.64</b>	<b>5693.28</b>
EXPENDITURE					
- (Incr.) Decr. In Stocks	(526.71)	63.21	(602.11)	(75.27)	(12.37)
- Raw Materials consumed	226.08	282.28	520.88	636.55	1273.39
- Purchases	1053.80	173.61	1520.60	409.84	1139.45
- Power & Fuel	129.28	148.57	260.77	327.43	573.99
- Employees Cost	62.95	55.23	121.82	118.49	239.53
- Taxes & Duties	151.71	261.10	380.23	570.71	1040.95
- Depreciation & Amortz.	82.82	97.49	189.25	200.11	383.67
- Other Expenditure	107.40	147.52	228.63	247.51	427.38
Total	1287.33	1229.01	2620.07	2435.37	5065.99
<b>Gross Profit</b>					
- Before Depr. & Amortz.	<b>206.15</b>	<b>241.21</b>	<b>494.19</b>	<b>542.38</b>	<b>1,010.96</b>
- After Depr. & Amortz.	123.33	143.72	304.94	342.27	627.29
Other Income	5.84	13.74	18.69	26.01	37.32
<b>PBIT</b>	<b>129.17</b>	<b>157.46</b>	<b>323.63</b>	<b>368.28</b>	<b>664.61</b>
Interest	83.39	83.60	164.32	152.47	326.80
Profit Before Tax (PBT)	45.78	73.86	159.31	215.81	337.81
Tax Expense	9.12	14.72	31.75	43.01	67.33
MAT Credit Entitlement	(9.12)	(14.72)	(31.75)	(43.01)	(67.33)
Deferred Tax	0.00	0.00	0.00	0.00	106.37
<b>Profit After Tax (PAT)</b>	<b>45.78</b>	<b>73.86</b>	<b>159.31</b>	<b>215.81</b>	<b>231.44</b>
PAID-UP SHARE CAPITAL					
Equity (F.V. Rs.2/-)	3630.00	2999.28	3630.00	2999.28	3462.01
Preference	24.07	24.07	24.07	24.07	24.07
RESERVE	4765.73	3567.52	4765.73	3567.52	3934.45
EPS (On Profit after Tax)					
Basic & Diluted (Not Annualised)	0.03	0.05	0.09	0.14	0.00
Basic & Diluted (Annualised)	0.10	0.20	0.18	0.29	0.15
Cash EPS (Annualised)	0.29	0.46	0.39	0.55	0.39
Public Shareholdings					
- No. of Shares	117532208	106847459	117532208	106847459	117532208
- %age of shareholdings	64.75%	71.25%	64.75%	71.25%	67.90%
Promoters & Promoter Group Shareholdings					
Pledged/Encumbered (Nos)	35500000	500000	35500000	500000	34500000
% of Promoter Group holdings	55.50%	1.16%	55.50%	1.16%	62.08%
% of Total Share Capital	19.56%	0.33%	19.56%	0.33%	19.93%
Non Encumbered (Nos)	28467792	42616513	28467792	42616513	21068161
% of Promoter Group holdings	44.50%	98.84%	44.50%	98.84%	37.92%
% of Total Share Capital	15.68%	28.42%	15.68%	28.42%	12.17%

\* Above results has been taken on record by Board of Directors at meeting held on 08/11/2011.

\* Three investors complaint were received and resolved during the quarter.

\* Company has allotted 7636028 Equity Shares upon Conversion of Warrants during the Quarter.

\* Company has allotted 763603 Equity Shares as Bonus Shares during the quarter.

\* Kiln & Cement Mill was closed for 44 days & 9 Days respectively during the quarter.

\* Provision for Deferred Tax will be made at the financial year end.

\* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

for and on behalf of the Board

Sd/-

(Akash Gupta)

Executive Director

Rourkela

Dt.: 08/11/2011

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