

SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 30th September, 2010

(Rs. in Lakh)

Particulars	Quarter Ended		Cumulative(6 months)		Yr. Ended
	30/09/10 (Prov.)	30/09/09	30/09/10 (Prov.)	30/09/09	31/03/10 (Audited)
Income from Operations	1372.73	1266.07	2777.64	2372.17	4920.36
EXPENDITURE					
- (Incr.) Decr. In Stocks	63.21	21.30	(75.27)	2.45	(1.69)
- Raw Materials consumed	282.28	302.16	636.55	625.27	1171.26
- Purchases	173.61	242.31	409.84	351.23	783.42
- Power & Fuel	148.57	135.49	327.43	268.87	516.08
- Employees Cost	55.23	43.69	118.49	92.40	225.72
- Taxes & Duties	261.10	205.59	570.71	408.41	901.17
- Depreciation & Amortz.	97.49	94.06	200.11	191.94	366.61
- Other Expenditure	147.52	82.29	247.51	166.99	388.56
Total	1229.01	1126.89	2435.37	2107.56	4351.13
Gross Profit					
- Before Depr. & Amortz.	241.21	233.24	542.38	456.55	935.84
- After Depr. & Amortz.	143.72	139.18	342.27	264.61	569.23
Other Income	13.74	10.79	26.01	19.67	33.01
PBIT	157.46	149.97	368.28	284.28	602.24
Interest	83.60	79.25	152.47	156.62	306.59
Profit Before Tax (PBT)	73.86	70.72	215.81	127.66	295.65
Tax Expense	14.72	0.00	43.01	0.00	45.68
MAT Credit Entitlement	(14.72)	0.00	(43.01)	0.00	(79.53)
Deferred Tax	0.00	0.00	0.00	0.00	100.49
Profit After Tax (PAT)	73.86	70.72	215.81	127.66	229.01
PAID-UP SHARE CAPITAL					
Equity (F.V. Rs.2/-)	2999.28	2999.28	2999.28	2999.28	2999.28
Preference	24.07	24.07	24.07	24.07	24.07
RESERVE	3567.52	3250.38	3567.52	3250.38	3351.73
EPS (On Profit after Tax)					
Basic & Diluted (Not Annualised)	0.05	0.05	0.14	0.09	0.00
Basic & Diluted (Annualised)	0.20	0.19	0.29	0.17	0.15
Cash EPS (Annualised)	0.46	0.44	0.55	0.42	0.40
Public Shareholdings					
- No. of Shares	106847459	106847459	106847459	106847459	106847459
- %age of shareholdings	71.25%	71.25%	71.25%	71.25%	71.25%
Promoters & Promoter Group Shareholdings					
Pledged/Encumbered (Nos)	500000	1900000	500000	1900000	1000000
% of Promoter Group holdings	1.16%	4.41%	1.16%	4.41%	2.32%
% of Total Share Capital	0.33%	1.27%	0.33%	1.27%	0.67%
Non Encumbered (Nos)	42616513	41216513	42616513	41216513	42116513
% of Promoter Group holdings	98.84%	95.59%	98.84%	95.59%	97.68%
% of Total Share Capital	28.42%	27.48%	28.42%	27.48%	28.08%

* Above results has been taken on record by Board of Directors at meeting held on 30/10/2010.

* Two investors complaint were received and resolved during the quarter.

* Kiln was closed for 24 days during the quarter.

* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

for and on behalf of the Board

Sd/-

(Akash Gupta)

Executive Director

Rourkela

Dt.: 30/10/2010

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