

SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 30th September, 2009

(Rs. in Lakh)

Particulars	Quarter Ended		Cumulative(6 months)		Yr. Ended
	30/09/09 (Prov.)	30/09/08	30/09/09 (Prov.)	30/09/08	31/03/09 (Audited)
GROSS SALES	1266.07	492.08	2372.17	1254.45	3146.38
EXPENDITURE					
- (Incr.) Decr. In Stocks	21.30	38.66	2.45	44.83	28.51
- Raw Materials & Stores Cons.	314.05	145.43	667.94	364.09	883.21
- Purchases	242.31	100.38	351.23	100.38	312.54
- Power & Fuel	135.49	66.31	268.87	173.25	398.57
- Employees Cost	43.69	39.59	92.40	78.12	199.99
- Taxes & Duties	205.59	104.22	408.41	304.36	685.98
- Depreciation & Amortz.	94.06	49.80	191.94	123.33	268.74
- Other Expenditure	70.40	50.82	124.32	109.31	218.77
Total	1126.89	595.21	2107.56	1297.67	2996.31
Gross Profit					
- Before Depr. & Amortz.	233.24	(53.33)	456.55	80.11	418.81
- After Depr. & Amortz.	139.18	(103.13)	264.61	(43.22)	150.07
Other Income	10.79	4.99	19.67	15.83	27.83
PBIT	149.97	(98.14)	284.28	(27.39)	177.90
Interest	79.25	25.68	156.62	46.05	123.97
Profit (Loss) Before Tax	70.72	(123.82)	127.66	(73.44)	53.93
Tax Expense	0.00	0.00	0.00	0.00	7.16
Deferred Tax	0.00	0.00	0.00	0.00	24.56
Profit(Loss) After Tax	70.72	(123.82)	127.66	(73.44)	22.21
PAID-UP SHARE CAPITAL					
Equity (F.V. Rs.2/-)	2999.28	2975.28	2999.28	2975.28	2999.28
Preference	24.07	24.07	24.07	24.07	24.07
RESERVE	3250.38	2983.45	3250.38	2983.45	3122.73
EPS (On Profit after Tax)					
Basic & Diluted (Not Annualised)	0.05	-Ve	0.09	-Ve	0.00
Basic & Diluted (Annualised)	0.19	-Ve	0.17	-Ve	0.03
Cash EPS (Annualised)	0.44	-Ve	0.42	0.07	0.22
Public Shareholdings					
- No. of Shares	106847459	107935206	106847459	107935206	106847459
- %age of shareholdings	71.25%	72.55%	71.25%	72.55%	71.25%
Promoters & Promoter Group Shareholdings					
Pledged/Encumbered (Nos)	1900000	NA	1900000	NA	1900000
% of Promoter Group holdings	4.41%	NA	4.41%	NA	4.41%
% of Total Share Capital	1.27%	NA	1.27%	NA	1.27%
Non Encumbered (Nos)	41216513	NA	41216513	NA	41216513
% of Promoter Group holdings	95.59%	NA	95.59%	NA	95.59%
% of Total Share Capital	27.48%	NA	27.48%	NA	27.48%

* Above results has been taken on record by Board of Directors at meeting held on 31/10/2009.

* Two investors complaint were received and resolved during the quarter.

* Cement Mill & Kiln were closed for 5 & 20 days respectively during the quarter.

* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

for and on behalf of the Board

Sd/-

(Akash Gupta)

Executive Director

Kolkata

Dt.: 31/10/2009

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