SHIVA CEMENT LIMITED

Regd.Office : P-25, Civil Township, Rourkela-769004

UNAUDITED FINANCIAL RESULTS (Prov.)
For Quarter Ended on 30th June, 2009

(Rs. in Lakh)

Particulars	Quarter Ended		Yr. Ended
	30/06/09 (Prov.)	30/06/08	31/03/09 (Audited)
GROSS SALES	1106.10	762.37	3146.38
EXPENDITURE			
- (Incr.) Decr. In Stocks	(18.85)	6.17	28.51
- Raw Materials & Stores Cons.	353.89	218.66	883.21
- Purchases	108.92	0.00	312.54
- Power & Fuel	133.38	106.94	398.57
- Employees Cost	48.71	38.53	199.99
- Taxes & Duties	202.82	200.14	685.98
- Depreciation & Amortz.	97.88	73.53	268.74
- Other Expenditure	53.92	58.49	218.77
Total	980.67	702.46	2996.31
Gross Profit			
- Before Depr. & Amortz.	**223.31**	**133.44**	**418.81**
- After Depr. & Amortz.	**125.43**	**59.91**	**150.07**
Other Income	8.88	10.84	27.83
PBIT	**134.31**	**70.75**	**177.90**
Interest	77.37	20.37	123.97
Profit Before Tax	56.94	50.38	53.93
Tax Expense	0.00	0.00	7.16
Deferred Tax	0.00	0.00	24.56
Profit(Loss) After Tax	**56.94**	**50.38**	**22.21**
PAID-UP SHARE CAPITAL			
Equity (F.V. Rs.2/-)	2999.28	2975.28	2999.28
Preference	24.07	24.07	24.07
RESERVE (Excl. Reval. Reserve)	3179.66	3107.27	3122.73
EPS (On Profit after Tax)			
Basic & Diluted (Not Annualised)	0.04	0.03	-
Basic & Diluted (Annualised)	0.15	0.14	0.03
Cash EPS (Annualised)	0.41	0.34	0.22
Public Shareholdings			
- No. of Shares	106847459	107935206	106847459
- %age of shareholdings	71.25%	72.55%	71.25%
Promoters & Promoter Group Shareholdings			
Pledged/Encumbered (Nos.)	1900000	1900000	1900000
% of Promoter Group holdings	4.41%	4.65%	4.41%
% to Total Share Capital	1.27%	1.28%	1.27%
Non Encumbered (Nos)	41216513	38928766	41216513
% of Promoter Group holdings	95.59%	95.34%	95.59%
% to Total Share Capital	27.48%	26.17%	27.48%

* Above results has been taken on record by Board of Directors at meeting held on 27/07/2009.

* Two investors complaint were received and resolved during the quarter.

* Power cut/failure was more than 150 hours during the quarter.

for and on behalf of the Board

Sd/-

Rourkela

Dt.: 27/07/2009

(Akash Gupta)

Executive Director