

SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 31st December, 2008

(Rs. in Lakh)					
Particulars	Quarter Ended		Cumulative(9 months)		Yr. Ended
	31/12/08 (Prov.)	31/12/07	31/12/08 (Prov.)	31/12/07	31/03/08 (Audited)
GROSS SALES	634.22	830.20	1888.67	2247.22	3164.15
Other Income	4.71	56.04	20.54	354.35	309.16
Total Income	638.93	886.24	1909.21	2601.57	3473.31
EXPENDITURE					
- (Incr.) Decr. In Stocks	(32.54)	6.13	12.29	(22.85)	(21.07)
- Raw Materials & Stores Cons.	192.85	180.92	556.94	565.98	837.48
- Purchases	53.19	113.52	153.57	279.22	304.97
- Power & Fuel	85.32	98.38	258.57	287.60	402.29
- Employees Cost	47.61	46.19	125.73	114.16	167.03
- Taxes & Duties	142.22	176.96	446.58	465.32	689.81
- Depreciation & Amortz.	59.73	45.20	183.06	151.46	240.57
- Other Expenditure	44.98	55.60	154.29	156.86	242.86
Total	593.36	722.90	1891.03	1997.75	2863.94
Gross Profit					
- Before Depr. & Amortz.	105.30	208.54	201.24	755.28	849.94
- After Depr. & Amortz.	45.57	163.34	18.18	603.82	609.37
Interest	19.17	17.97	65.22	89.23	108.32
Profit (Loss) Before Tax	26.40	145.37	(47.04)	514.59	501.05
Tax Expense	0.00	0.00	0.00	0.00	30.67
Deferred Tax	0.00	0.00	0.00	0.00	109.69
Profit(Loss) After Tax	26.40	145.37	(47.04)	514.59	360.69
PAID-UP SHARE CAPITAL					
Equity (F.V. Rs.2/-)	2999.28	2925.28	2999.28	2925.28	2925.28
Preference	24.07	24.07	24.07	24.07	24.07
RESERVE (Excl. Reval. Reserve)	3117.84	3172.03	3117.84	3172.03	3018.14
EPS (On Profit after Tax)					
Basic & Diluted (Not Annualised)	0.02	0.10	-Ve	0.40	0.00
Basic & Diluted (Annualised)	0.07	0.40	-Ve	0.53	0.35
Cash EPS (Annualised)	0.23	0.54	0.12	0.71	0.53
Public Shareholdings					
- No. of Shares	109135206	107935206	109135206	107935206	107935206
- %age of shareholdings	72.77%	73.79%	72.77%	73.79%	73.79%

* Above results has been taken on record by Board of Directors at meeting held on 30/01/2009.

* Three investors complaint were received and resolved during the quarter.

* Cement Mill & Kiln were closed for 34 & 43 days respectively during the quarter for upgradation/stabilisation.

* Board of Directors have allotted 12 lakhs Equity Shares upon conversion of ESW during the quarter.

* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

for and on behalf of the Board

Sd/-

(R.P. Gupta)

Managing Director

Rourkela

Dt.: 30/01/2009

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