

SHIVA CEMENT LIMITED

Regd. Office : P-25, Civil Township, Rourkela-769004

UNAUDITED FINANCIAL RESULTS (Prov.)

For Quarter Ended on 30th June, 2008

Particulars	(Rs. in Lakh)		
	Quarter Ended		Year ended
	30/06/08 (Prov.)	30/06/07	31/03/08 (Audited)
GROSS SALES	762.37	712.98	3164.15
Other Income	10.84	274.17	309.16
Total Income	773.21	987.15	3473.31
EXPENDITURE			
- (Incr.) Decr. In Stocks	6.17	18.05	(21.07)
- Raw Materials & Stores Cons.	218.66	209.87	837.48
- Purchases	0.00	6.84	304.97
- Power & Fuel	106.94	94.96	402.29
- Employees Cost	38.53	33.96	167.03
- Taxes & Duties	200.14	156.96	689.81
- Depreciation & Amortz	73.53	59.92	240.57
- Other Expenditure	58.49	53.94	242.86
Total	702.46	634.50	2863.94
GROSS PROFIT			
- Before Depr. & Amortz.	144.28	412.57	849.94
- After Depr. & Amortz.	70.75	352.65	609.37
Interest	20.37	43.88	108.32
Profit Before Tax	50.38	308.77	501.05
Tax Expenses	0.00	0.00	30.67
Deferred Tax	0.00	0.00	109.69
Profit After Tax	50.38	308.77	360.69
PAID-UP SHARE CAPITAL			
Equity (F.V. Rs.2/-)	2975.28	2585.28	2925.28
Preference	24.07	0.00	24.07
RESERVE (Excl. Reval. Reserve)	3107.27	2191.46	3018.14
EPS			
Basic & Diluted (Not Annualised)	0.03	0.29	-
Basic & Diluted (Annualised)	0.14	1.15	0.35
Cash EPS (Annualised)	0.34	1.37	0.53
Public Shareholdings			
- No. of Shares	107,935,206	101,935,206	107,935,206
- %age of shareholdings	72.55%	78.86%	73.79%

* Above results has been taken on record by Board of Directors at meeting held on 28/07/2008.

* No investors complaint were received and resolved during the quarter.

* Cement Mill & Kiln were closed for 4 & 23 days respectively during the quarter.

* Previous period figures have been re-arranged/re-grouped in conformity with current quarter.

*The Board of Directors has allotted 25 Lac Equity Shares upon conversion of Equity Share Warrants during the Quarter.

for & on behalf of the Board

Kolkata

Dt.: 28/07/2008

Sd/-
(R.P. Gupta)
Managing Director

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