

SCL/3008-12

Dated : 31/05/2012

**Corporate Relationship Deptt.**  
**BOMBAY STOCK EXCHANGE LIMITED**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
MUMBAI-400 001

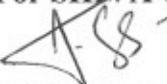
Dear Sir,

NOTICE is hereby given that the Board Meeting of the Board of Directors of M/s Shiva Cement Limited will be held at its Registered Office at P-25, Civil Township, Rourkela-769 004 on Wednesday, 06<sup>th</sup> June,2012 at 11.00 AM to transact the following business :-

- 1) Issue of 5.00 mn Nos. Equity Shares to promoter's group at a price of Rs.11/- (including Share Premium) upon conversion of Equity Share Warrants towards part funding of ongoing capacity expansion project.
- 2) Any other business with the permission of the Chair.

Kindly record the same.

Thanking you,  
Yours faithfully,  
For **SHIVA CEMENT LIMITED**



**(AKASH GUPTA)**  
Director