

IN REPLY PLEASE QUOTE :
SCL/3008-12DATE :
Dated : 10/09/2011

Corporate Relationship Deptt.
BOMBAY STOCK EXCHANGE LIMITED
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
MUMBAI-400 001

Sub : Deferment of Board Meeting scheduled to be held on 12/09/2011

Dear Sir,

We are to inform that the Board Meeting Scheduled to be held on 12/09/2011 at 11.00 AM for consideration of following items has been deferred. The said Board Meeting of the Board of Directors of M/s Shiva Cement Limited will now be held at its Registered Office at P-25, Civil Township, Rourkela-769 004 on Friday , 16th September, 2011 at 11.00 AM to transact the following business :-

- 1) Issue of 7.63 mn Nos.Equity Shares to promoter's group at a price of Rs.11/- (including Share Premium) upon conversion of Equity Share Warrants towards part funding of ongoing capacity expansion project.
- 2) Appointment of Sri P Rout as compliance officer in view of resignation of Sri R K Das.
- 3) Acceptance of Resignation of Sri R K Das as Company Secretary.
- 4) To approve the terms of Lease deed for 28.89 Acres of land in mines for expanding mines production.
- 5) Any other business with the permission of the Chair.

Kindly record the same.

Thanking you,

Yours faithfully,

For SHIVA CEMENT LIMITED


(AKASH GUPTA)

Director