

IN REPLY PLEASE QUOTE :

DATE :

SCL/3008-12

Dated : 05/09/2011

**Corporate Relationship Deptt.  
BOMBAY STOCK EXCHANGE LIMITED  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Fort,  
MUMBAI-400 001**

Dear Sir,

NOTICE is hereby given that the Board Meeting of the Board of Directors of M/s Shiva Cement Limited will be held at its Registered Office at P-25, Civil Township, Rourkela-769 004 on Monday , 12<sup>th</sup> September, 2011 at 11.00 AM to transact the following business :-

- 1) Issue of 7.63 mn Nos.Equity Shares to promoter's group at a price of Rs.11/- (including Share Premium) upon conversion of Equity Share Warrants towards part funding of ongoing capacity expansion project.
- 2) Appointment of Sri P Rout as compliance officer in view of resignation of Sri R K Das.
- 3) Acceptance of Resignation of Sri R K Das as Company Secretary.
- 4) To approve the terms of Lease deed for 28.89 Acres of land in mines for expanding mines production.
- 5) Any other business with the permission of the Chair.

Kindly record the same.

Thanking you, ,  
Yours faithfully,  
**For SHIVA CEMENT LIMITED**  
Sd/-  
**(AKASH GUPTA)**  
Director